

LITERATURE CITED

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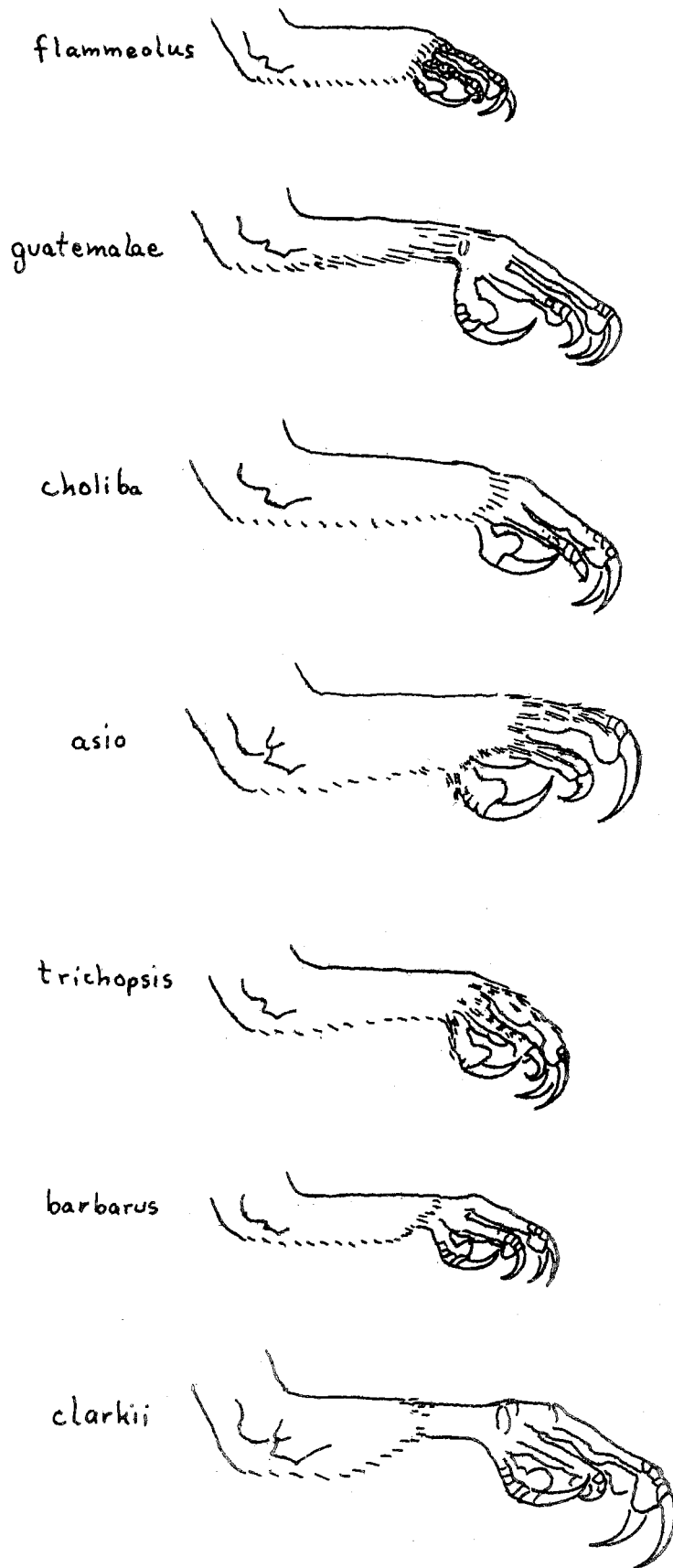


Fig. 1. Author's sketches of the right foot of seven species of screech-owls, natural size, to show differences in feathering and proportions.

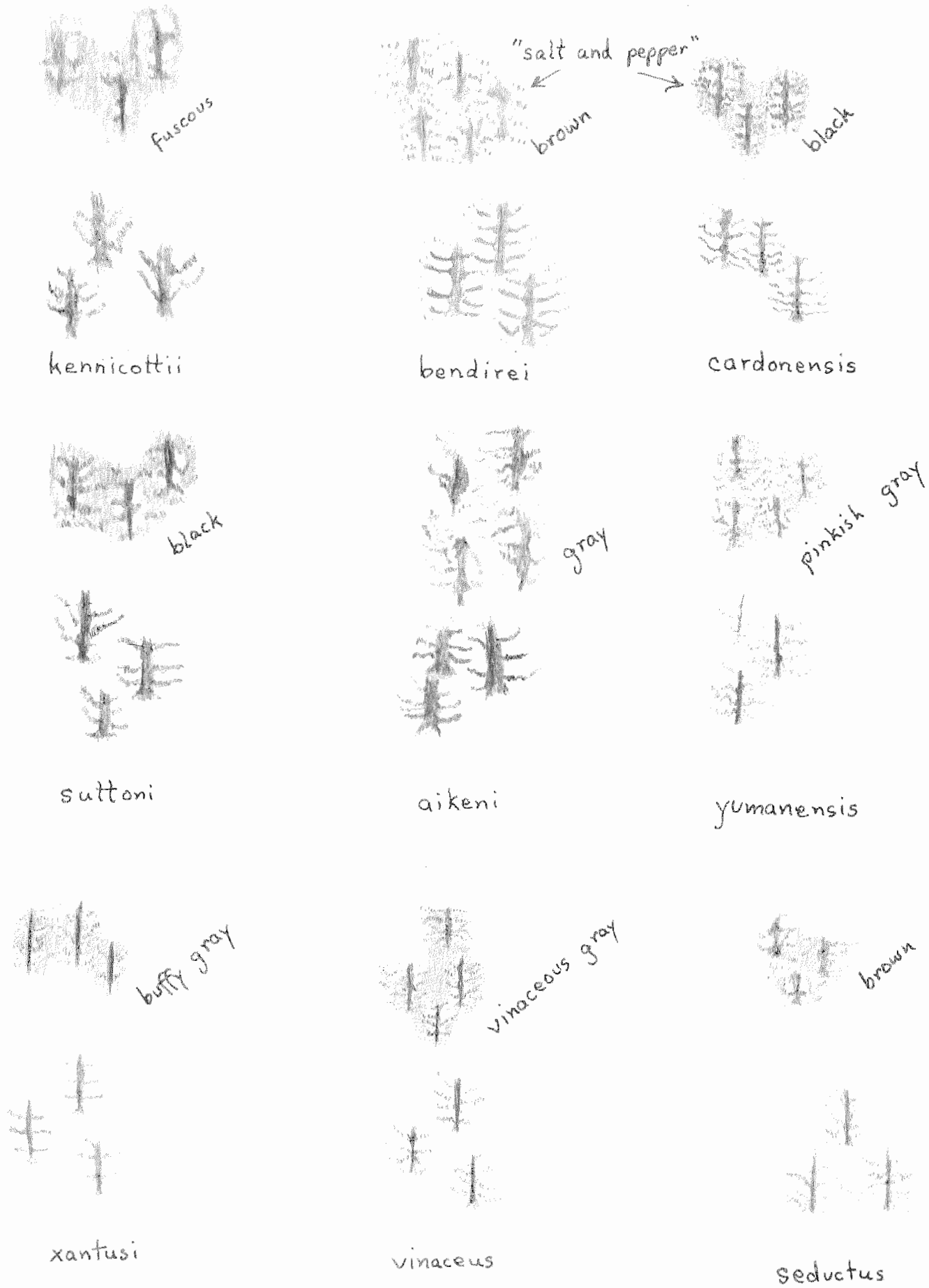
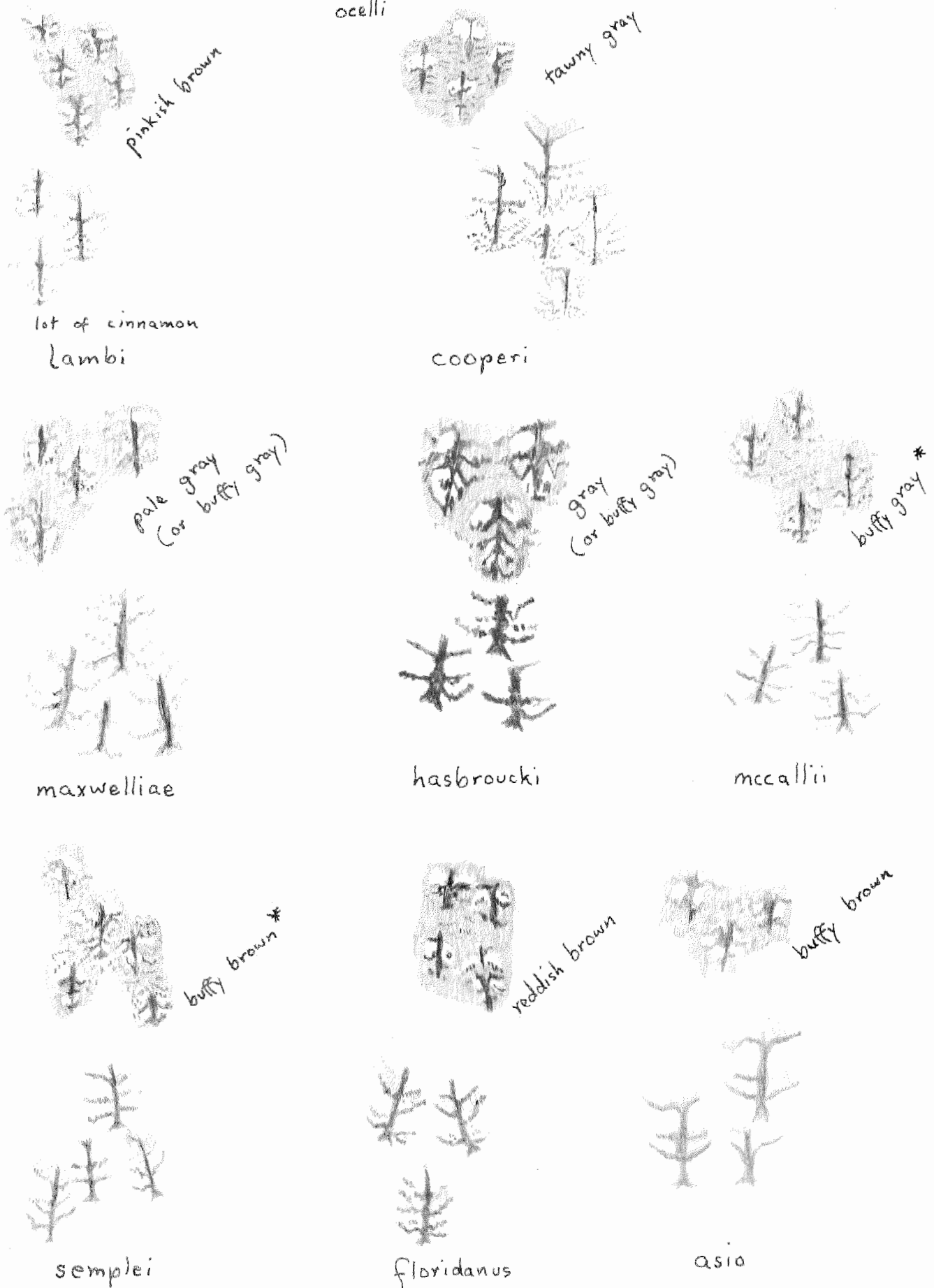


Fig. 2. *Otus asio*: dorsal and ventral patterns of races within the Kennicottii and Seductus groups, dorsal ground color indicated.



* Head different color from back: clearer gray, less brown or buff, darker and more densely marked with black.

Fig. 3. *Otus asio*: color patterns of the Cooperi and Asio groups.

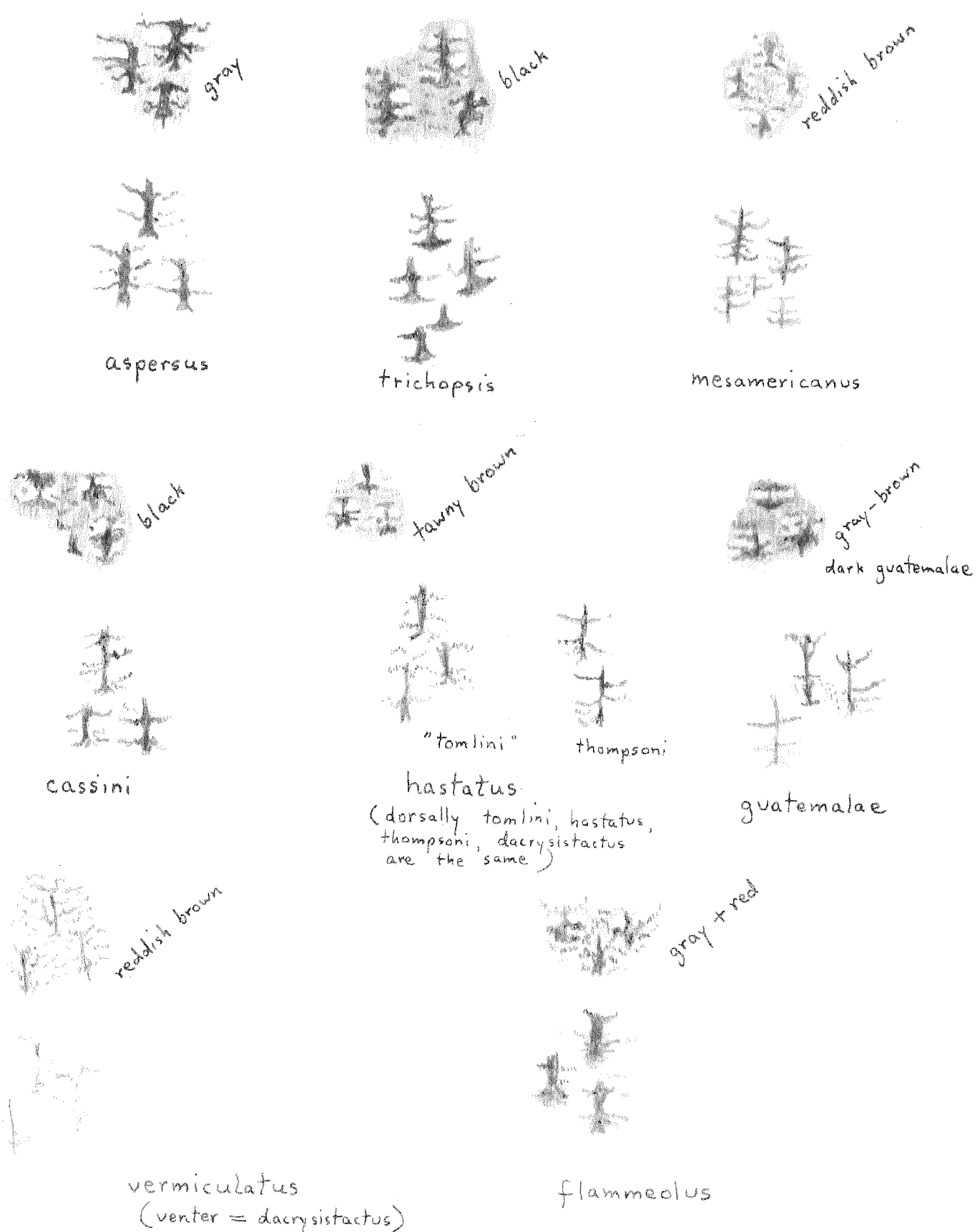
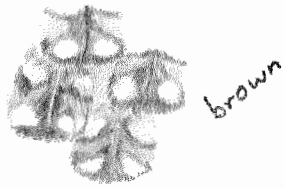
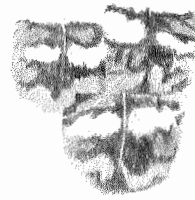


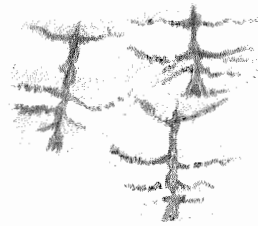
Fig. 4. *Otus trichopsis*, *O. guatemalae*, and *O. flammeolus*: dorsal and ventral black patterns with dorsal ground color indicated.



brown



reddish brown

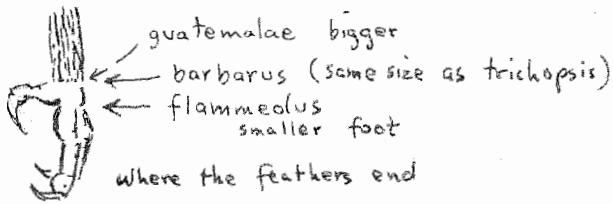


Otus barbarus

tarsus feathered
ear tufts large and patterned

Otus clarkii

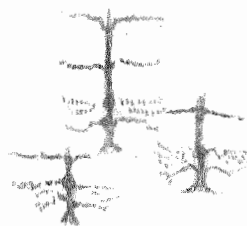
lower tarsus naked
ear tufts present but
not distinctively colored
wing 180



guatemalae bigger
barbarus (same size as trichopsis)
flammeolus smaller
foot
where the feathers end



gray or buff



Otus choliba

toes naked, ear tufts present, wing 173

Fig. 5. *Otus barbarus*, *O. clarkii*, and *O. choliba*: dorsal and ventral coloration.

EXPLANATION OF FIGURE 6 (*opposite page*):

Subspecies names are placed in the approximate region where each race attains its greatest distinctiveness. Because of a higher standard than the conventional one for subspecies, my 100% distinguishable races involve two awkward shifts. I synonymize *macfarlanei* into *bendirei* by the rules of priority but show the best development of *bendirei* in the geographic range of *macfarlanei*. Similarly, I show the best development of *asio* in the territory of its synonym, *naevius*. This is because the older name's type specimen comes from an area of intermediacy. On the other hand there are intermediate races whose type locality is exactly in the proper intermediate area. Some are well-known and venerable such as *cineraceus*, *inyoensis*, and *swenki*.

For those museum curators who prefer to retain all these valid, but decidedly intermediate subspecies, the table of synonyms in the appendix shows the correct names, and their distributions appear as "intermediate races" in the sections on intergrading in the appropriate subspecies accounts.

In summary, my disposition of well-known names from the AOU Check-list is as follows:

The intermediate race *asio* of the Check-list has its name replacing *naevius* to become the name of a distinctive subspecies.

The intermediate race *bendirei* of the Check-list has its name replacing *macfarlanei* to become the name of a distinctive subspecies.

The intermediate race *cineraceus* of the Check-list is submerged into *aikeni*.

The intermediate race *swenki* of the Check-list is submerged into *maxwelliae*.

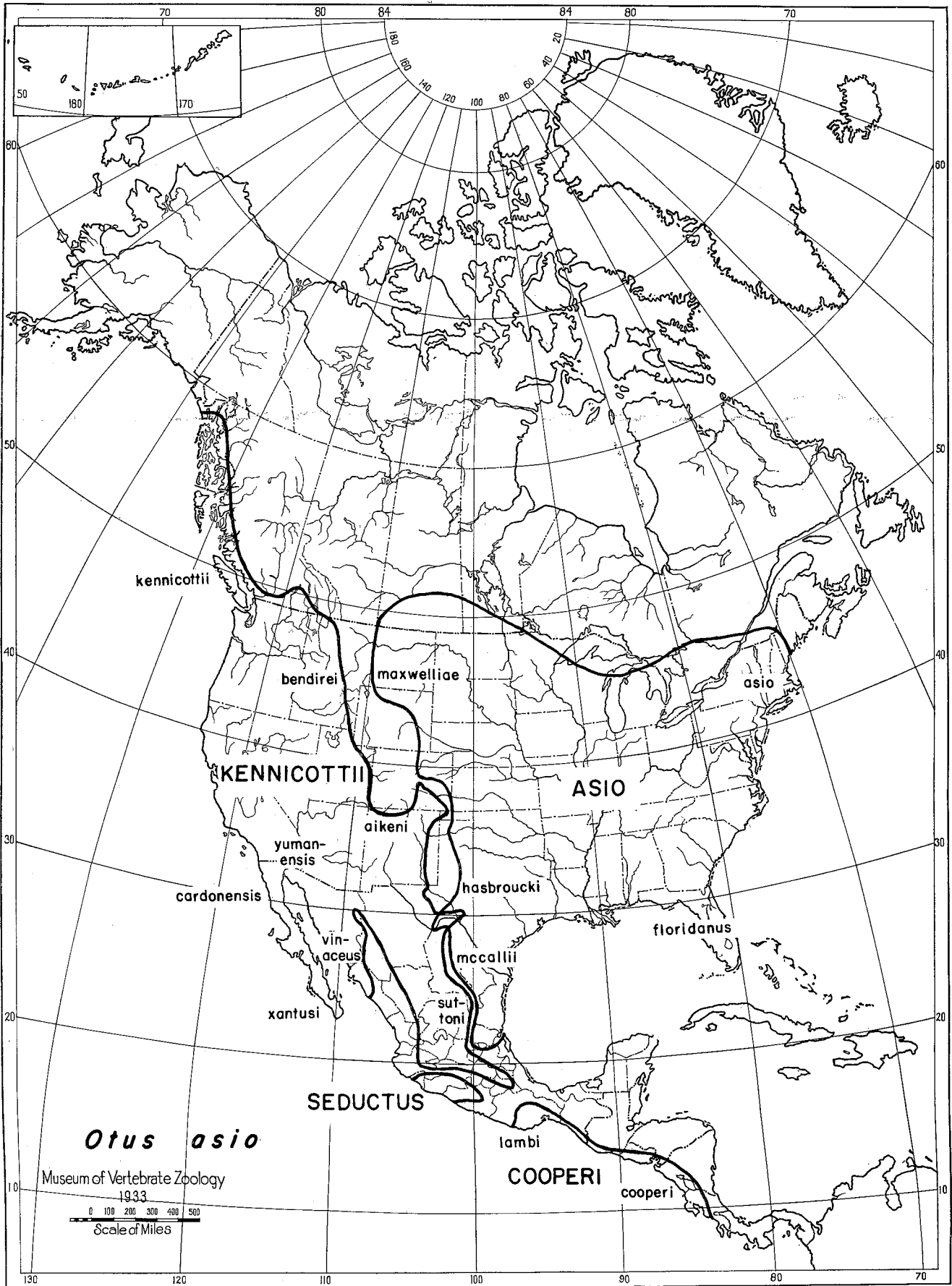
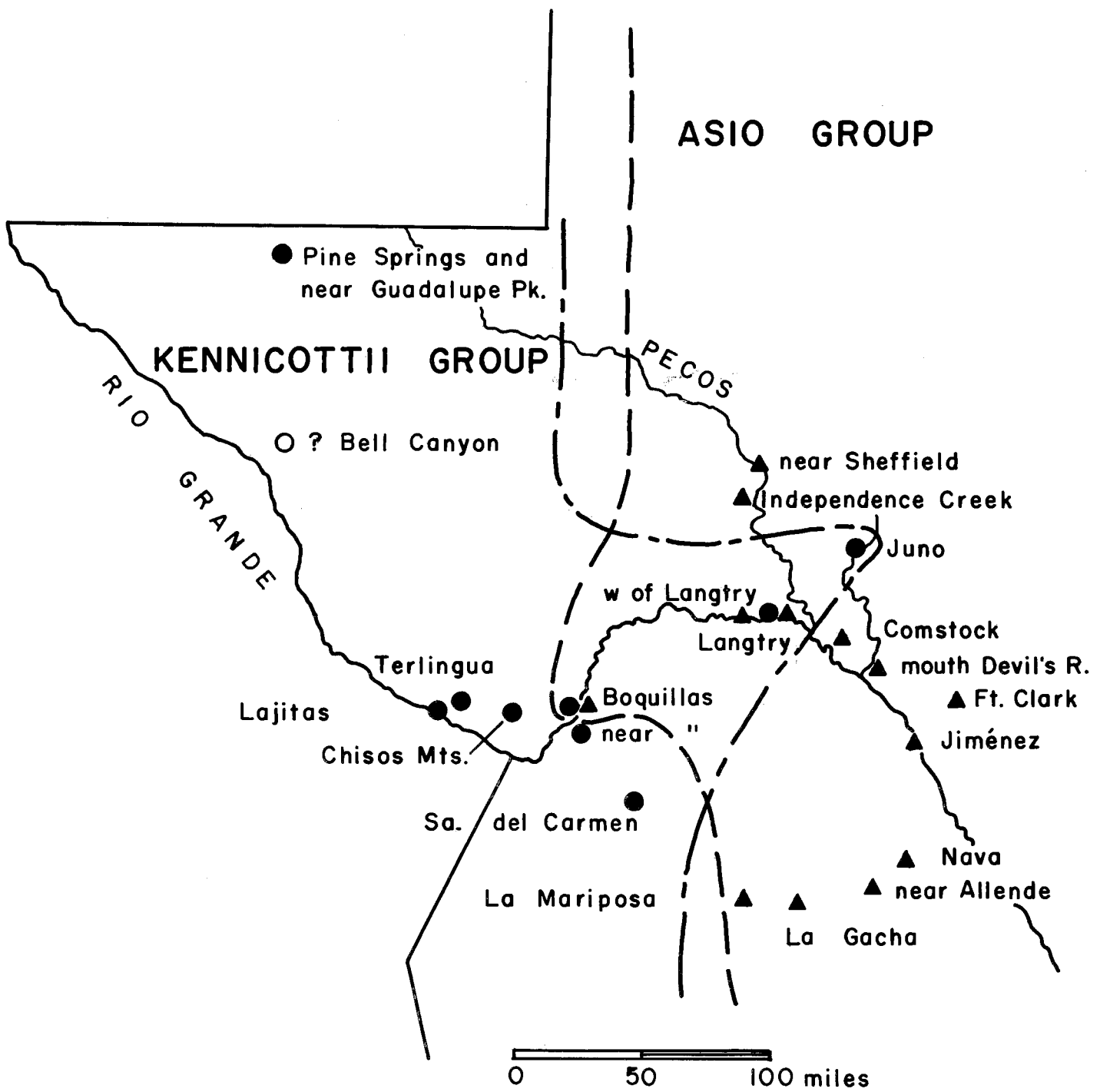


Fig. 6. *Otus asio*: distribution of the four race groups.

EXPLANATION OF FIGURE 7 (opposite page):

| Locality | Museum | Date | Phenotype (if not worn) |
|---|------------------------------|--------------------------------------|---|
| KENNICOTTII GROUP, SOLID CIRCLES | | | |
| Pine Springs, Culberson County, and 8 mi. N Guadalupe Peak | Denver MVZ | Sept 1945 March 1950 | ♂ ♀ <i>aikeni</i> <i>aikeni</i> |
| Bell Canyon (cannot find) "70 mi. NE Van Horn, 5000 ft." | Peabody | June 1947 | ♂ <i>suttoni</i> |
| Lajitas | Arizona, Oklahoma | Oct 1961 | 3 ♂ 1 ♀ <i>suttoni</i> |
| Terlingua | USNM | June 1901 | ♂ <i>suttoni</i> and 2 juveniles |
| Chisos Mts | Univ. Texas Big Bend Park | Sept 1937 July 1962 | ♂ ♂ <i>suttoni</i> |
| Boquillas | Arizona | July 1962 | ♂ <i>suttoni</i> of mixed pair, another lone ♂ heard |
| 9 mi. S Boquillas | Chicago | April 1945 | ♂ of <i>aikeni</i> phenotype |
| Sierra del Carmen | USNM, MVZ | Aug 1936, April 1953 | 5 ♂ 4 ♀ <i>suttoni</i> |
| Langtry | Arizona | Oct 1961 | 1 ♂ 1 ♀ <i>suttoni</i> 1 ♂ <i>suttoni</i> 2 mi. west seen |
| Juno | USNM | July 1902 | ♀ <i>suttoni</i> and juvenile |
| ASIO GROUP, TRIANGLES | | | |
| Sheffield | | July 1962 | ♂ heard and seen |
| Independence Creek | U. Texas, Arizona | July 1949, July 1962 | 2 ♂ 2 ♀, others heard |
| Boquillas | Arizona | July 1962 | 1 ♂ juvenile <i>mccallii</i> and 1 ♀ <i>mccallii</i> of mixed pair |
| 10 mi. W Langtry | Arizona | July 1962 | 1 ♂ 1 ♀ |
| Langtry | Arizona | Oct 1961 | 3 ♂: <i>mccallii</i> , <i>cineraceus</i> and <i>hasbroucki</i> |
| Comstock | USNM | June 1902 | ♀ <i>mccallii</i> |
| mouth of Devil's River, and Del Rio, 4 mi. N. | Kansas, MVZ | Feb 1953 Dec 1954 | 2 ♀ <i>mccallii</i> |
| Fort Clark | USNM | March 1893, April and May 1898 | 1 ♀ of <i>hasbroucki</i> phenotype |
| Jiménez | Kansas | June 1952 | 1 ♂ and 1 ♀ <i>mccallii</i> |
| Nave | | July 1962 | 1 ♂ <i>mccallii</i> |
| Allende, 8 mil. S. | Arizona | July 1962 | 1 ♂ heard 1 ♀ <i>mccallii</i> |
| La Gacha | Kansas | Dec 1953 | 1 <i>mccallii</i> |
| La Mariposa | U. Texas | March 1938 | ♂ <i>mccallii</i> |



Otus asio

Fig. 7. *Otus asio*: overlap of Kennicottii and Asio groups at the Big Bend of the Río Grande.

OTUS TRICHOPSIS

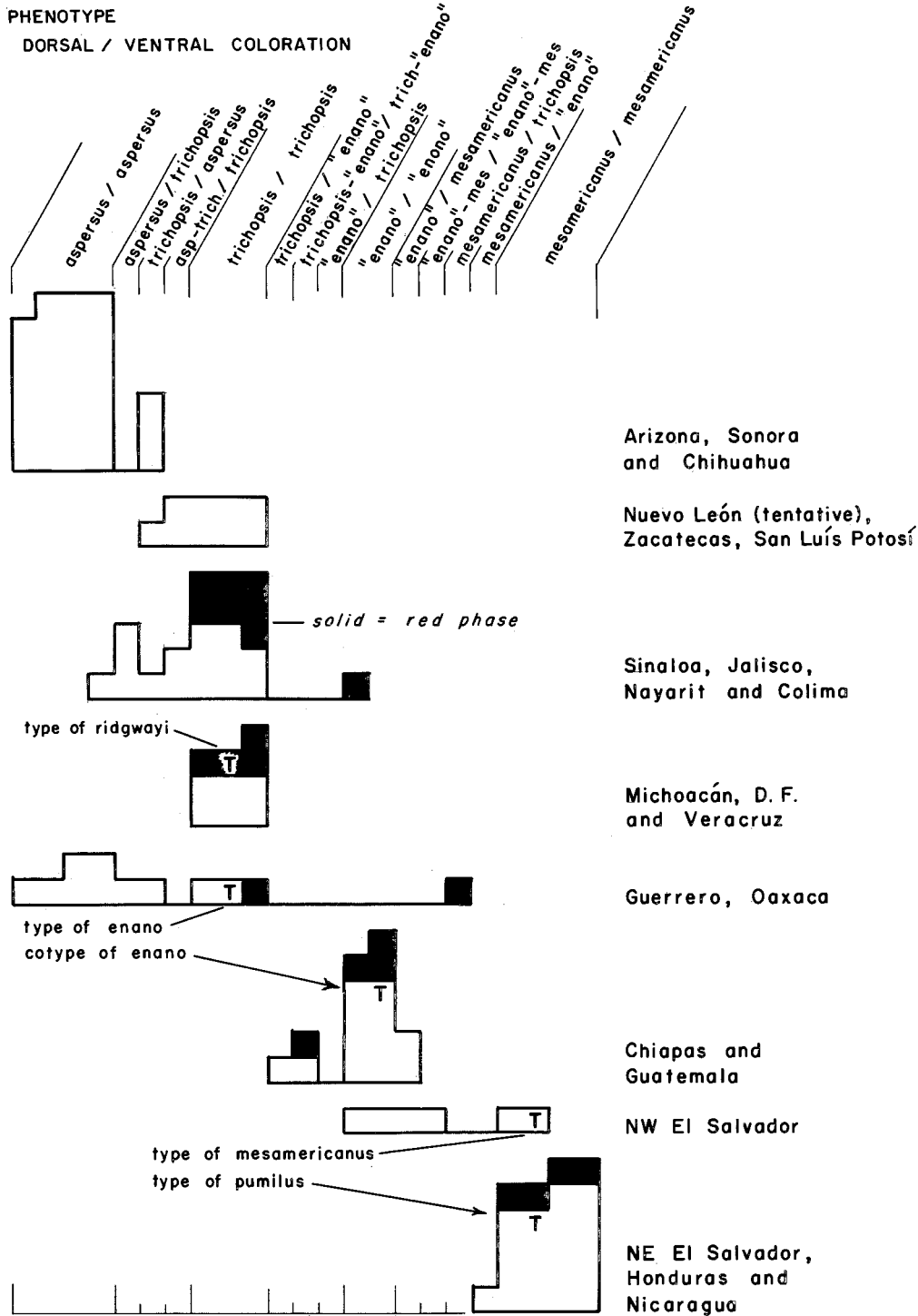


Fig. 8. *Otus trichopsis*: coloration of 129 fall and winter specimens.

(Each small square represents one museum specimen. All specimens in a vertical column are of the same dorsal/ventral coloration, named at the top of that column; all specimens in a horizontal array are from the same population. Red phase is blacked in. For brevity, the name "enano" is used for the phenotype predominant in the Chiapas-Guatemala population.)

OTUS FLAMMEOLUS

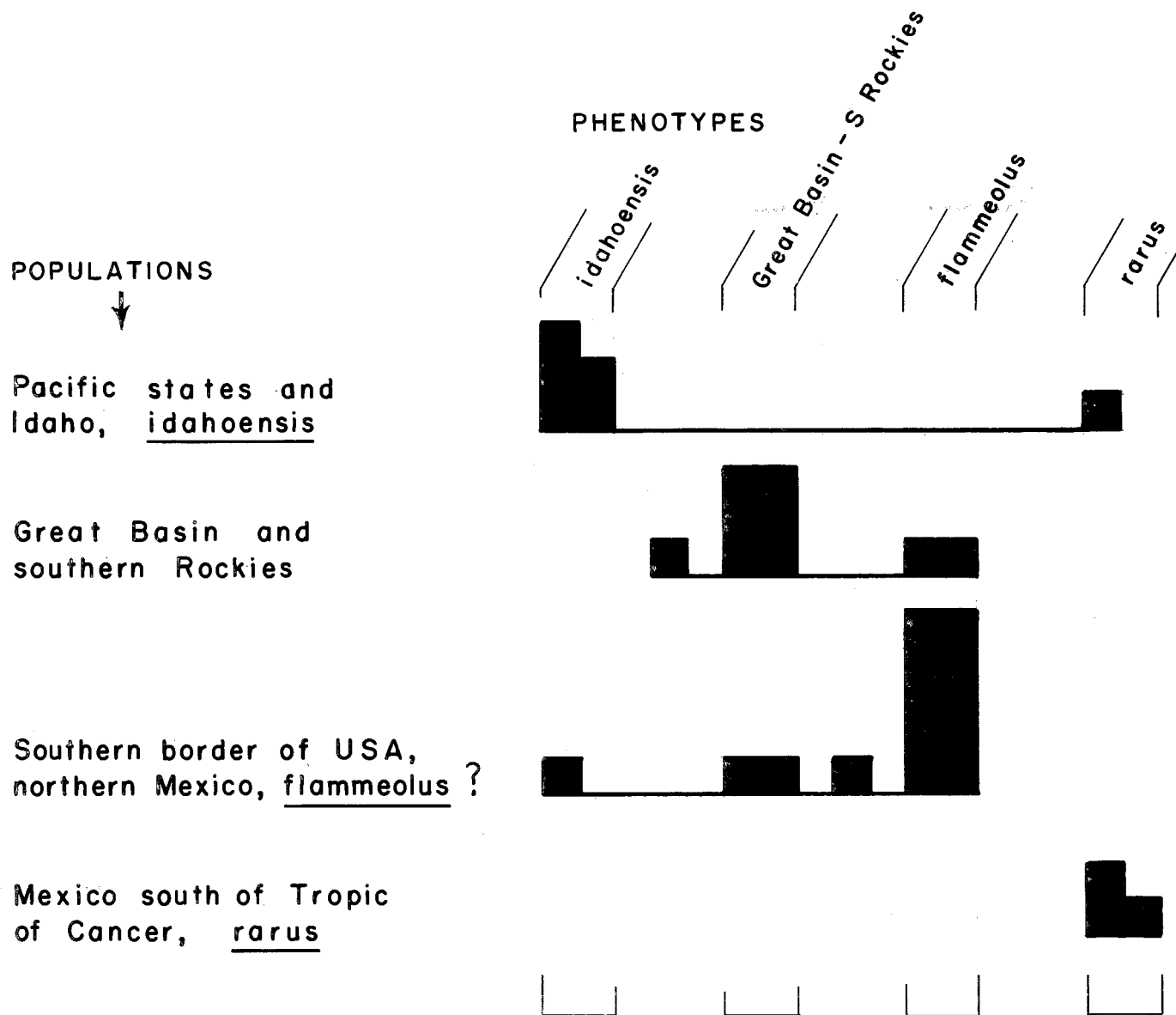


Fig. 9. *Otus flammeolus*: coloration of 32 fall-plumaged birds thought to be on their breeding grounds.

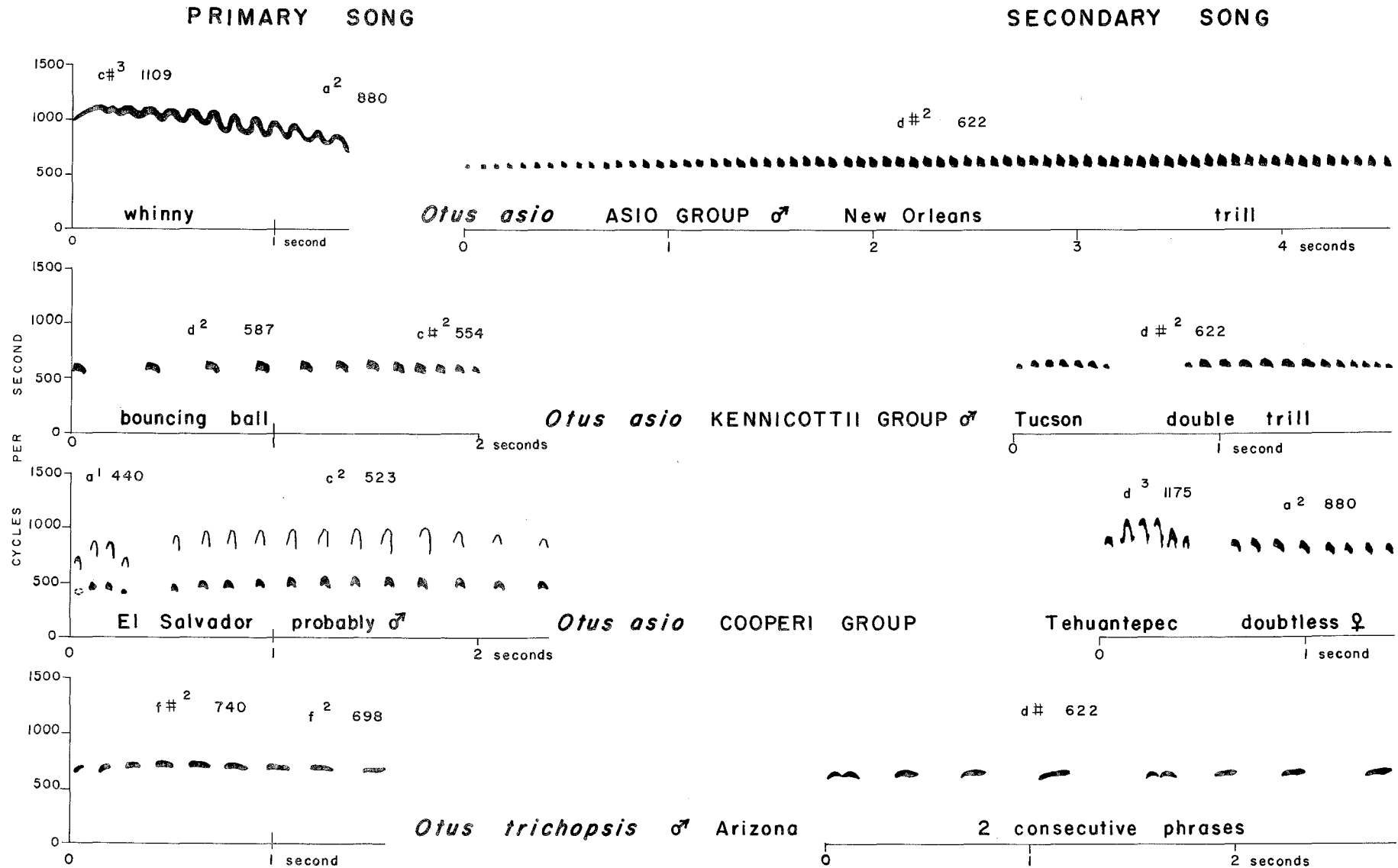


Fig. 10. Diagrammatic representations of sonagrams of screech-owl songs: *Otus asio* and *Otus trichopsis*.

(*Otus cooperi* was recorded by Irby Davis. The opening trill of its primary song is not frequently used; it and the first trill of the double trill are confused on the sonograph, and do not agree with what the ear discerns, especially when the recording is played slowly. The sonagram is reproduced here mainly because it is the only known recording of this owl; it is atypical and unfortunately does not support the author's claim that *cooperi* is conspecific with *asio*, based on his field notes and diagrams of normal songs of *cooperi* males. The rest of the owls were all recorded by the author.)

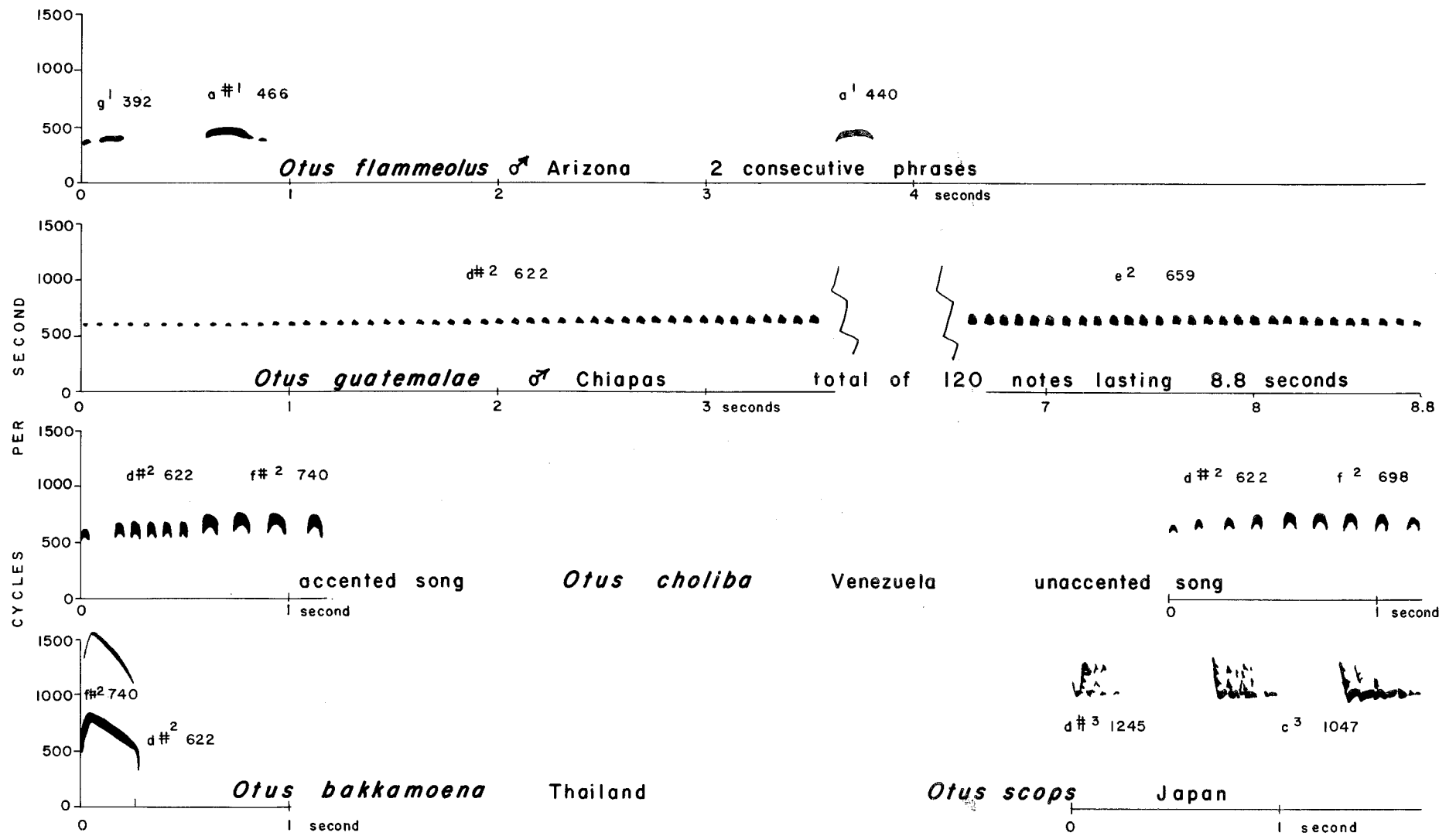


Fig. 11. Diagrammatic representations of sonagrams of screech-owl songs. (*Otus guatemalae* was recorded by Irby Davis, *O. choliba* by Paul Schwartz, and *O. scops* by Tsuruhiko Kabaya. The rest were recorded by the author.)

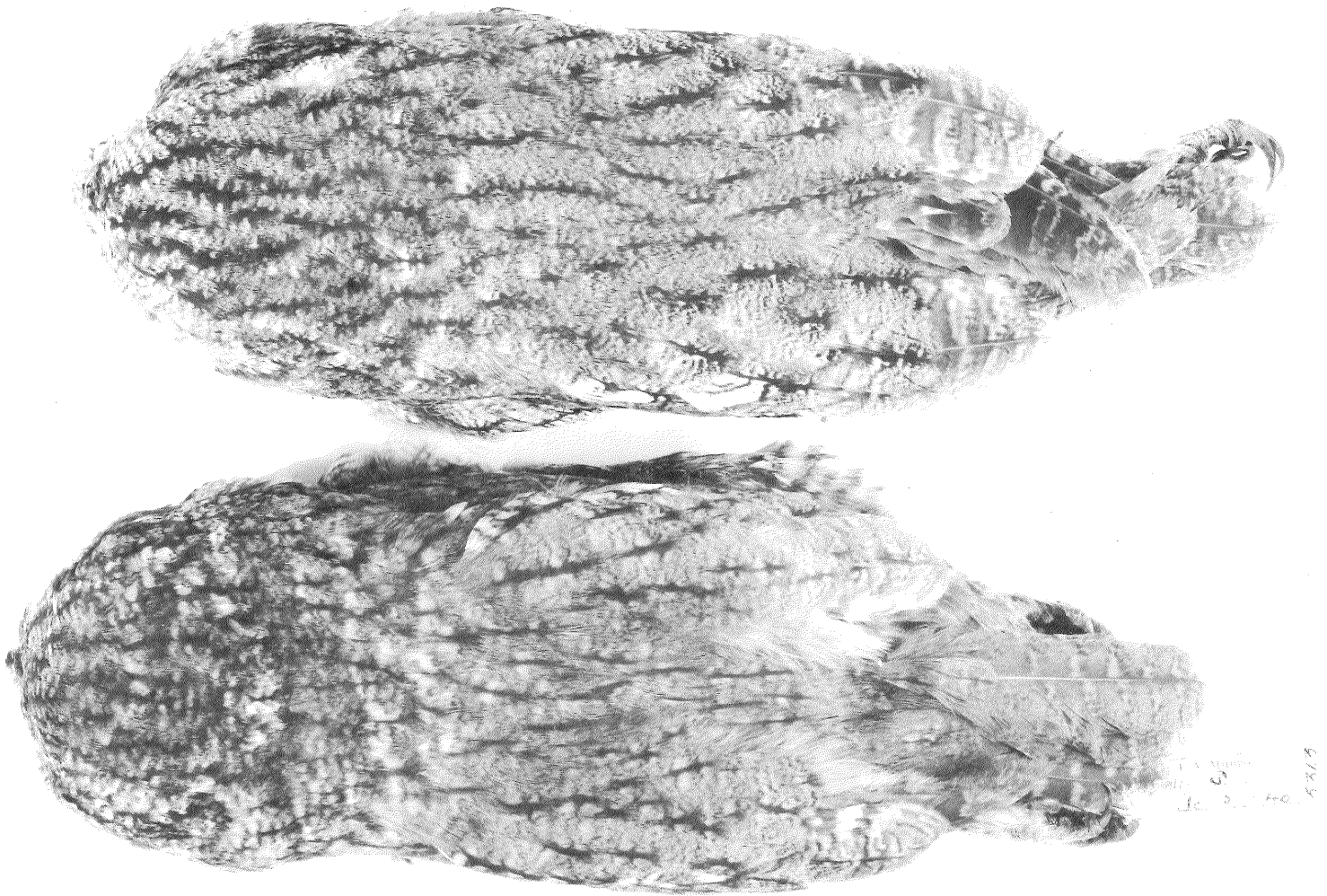


Fig. 12. *Otus asio*, Kennicottii Group: lower, *kennicottii*, coastal British Columbia; upper, *bendirei*, interior Oregon.

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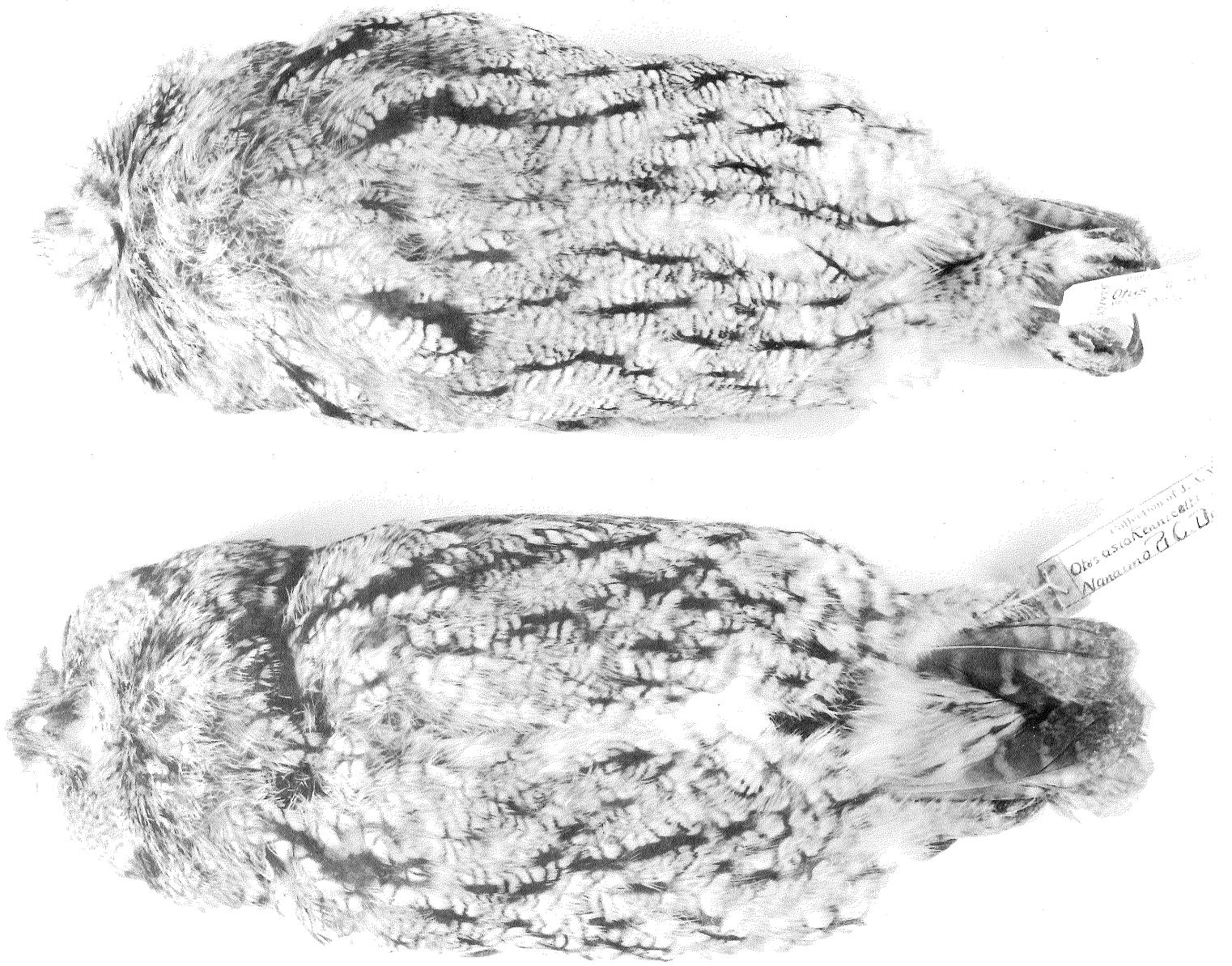


Fig. 13. *Otus asio*, Kennicottii Group: ventral view of same specimens shown in Fig. 12.

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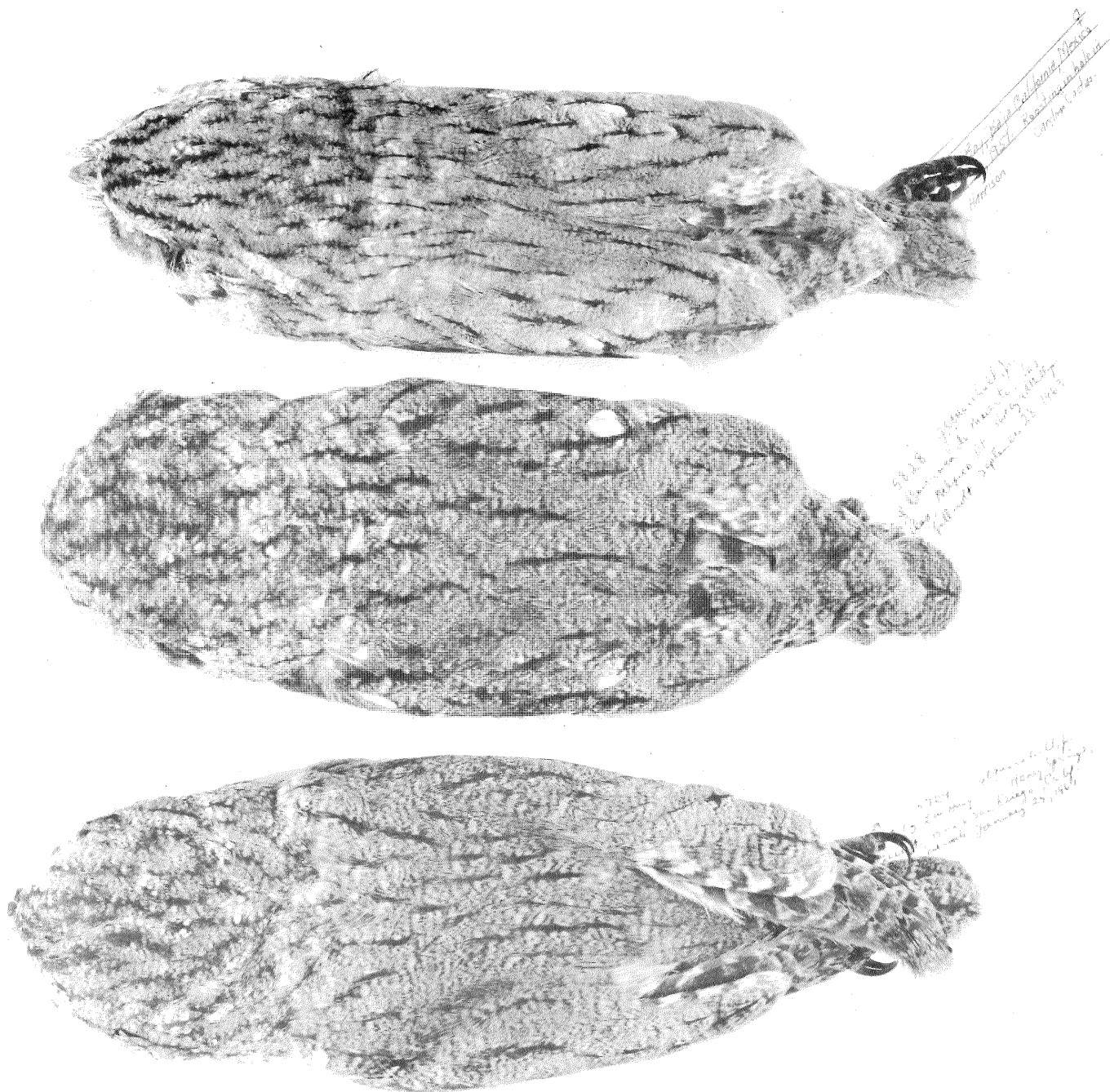


Fig. 14. *Otus asio*, Kennicottii Group: lower, tending toward *cardonensis* phenotype but ventral pattern insufficiently dense (see Fig. 15), San Diego County, California; center, *suttoni*, México, D. F.; upper, *xantusi*, Baja California Sur (with ventral cross-bars atypically vague—see Fig. 15).

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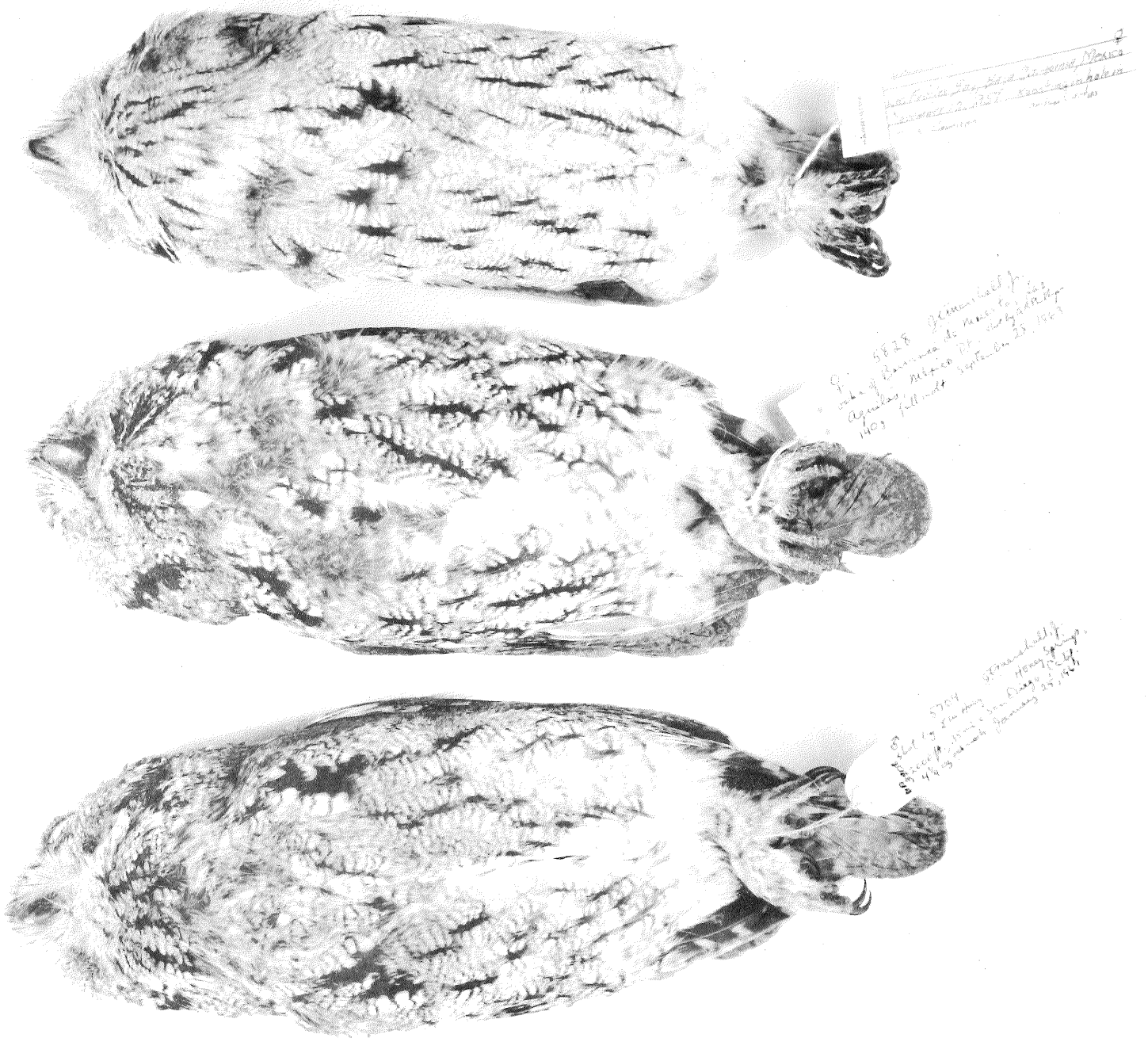
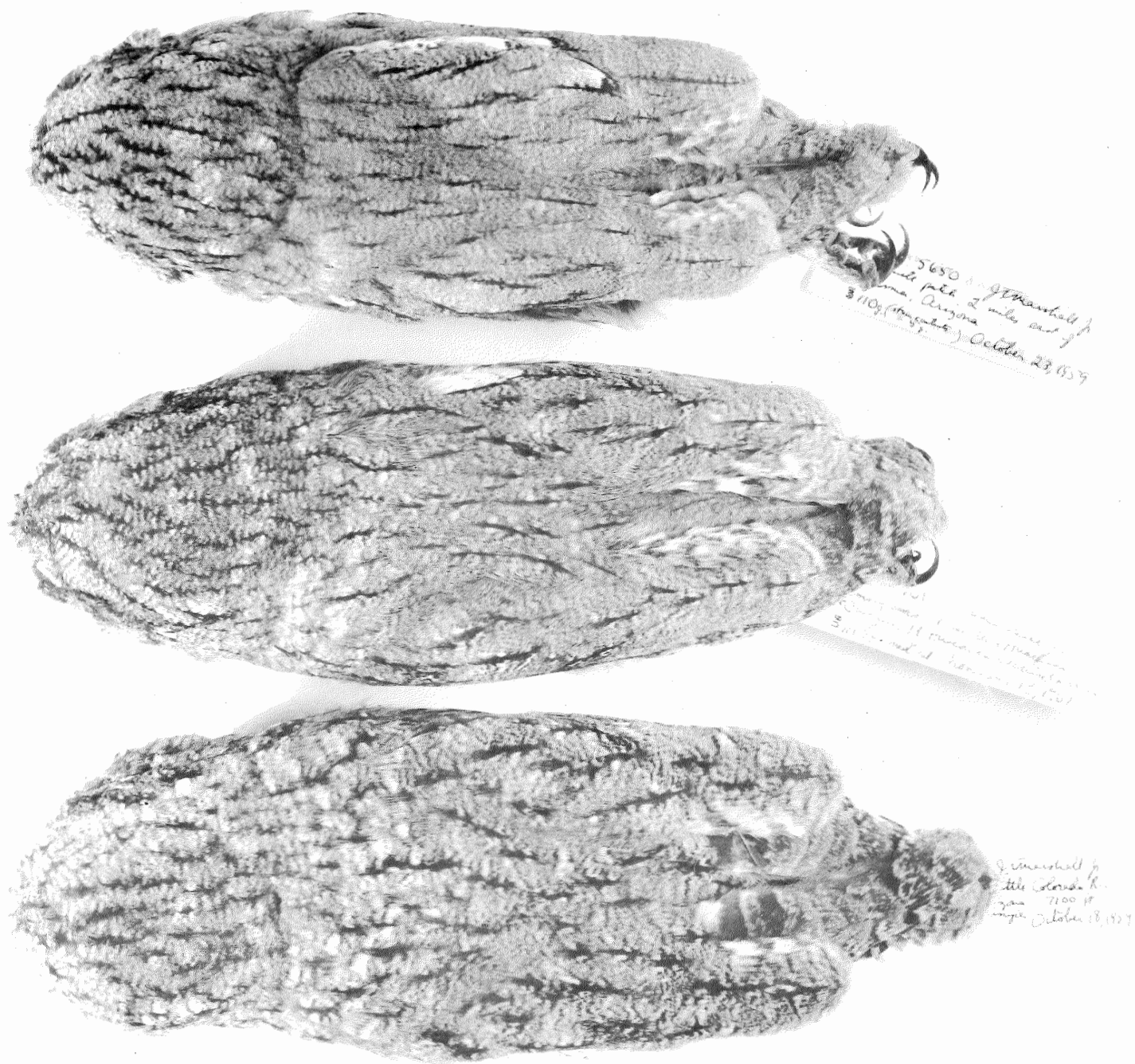


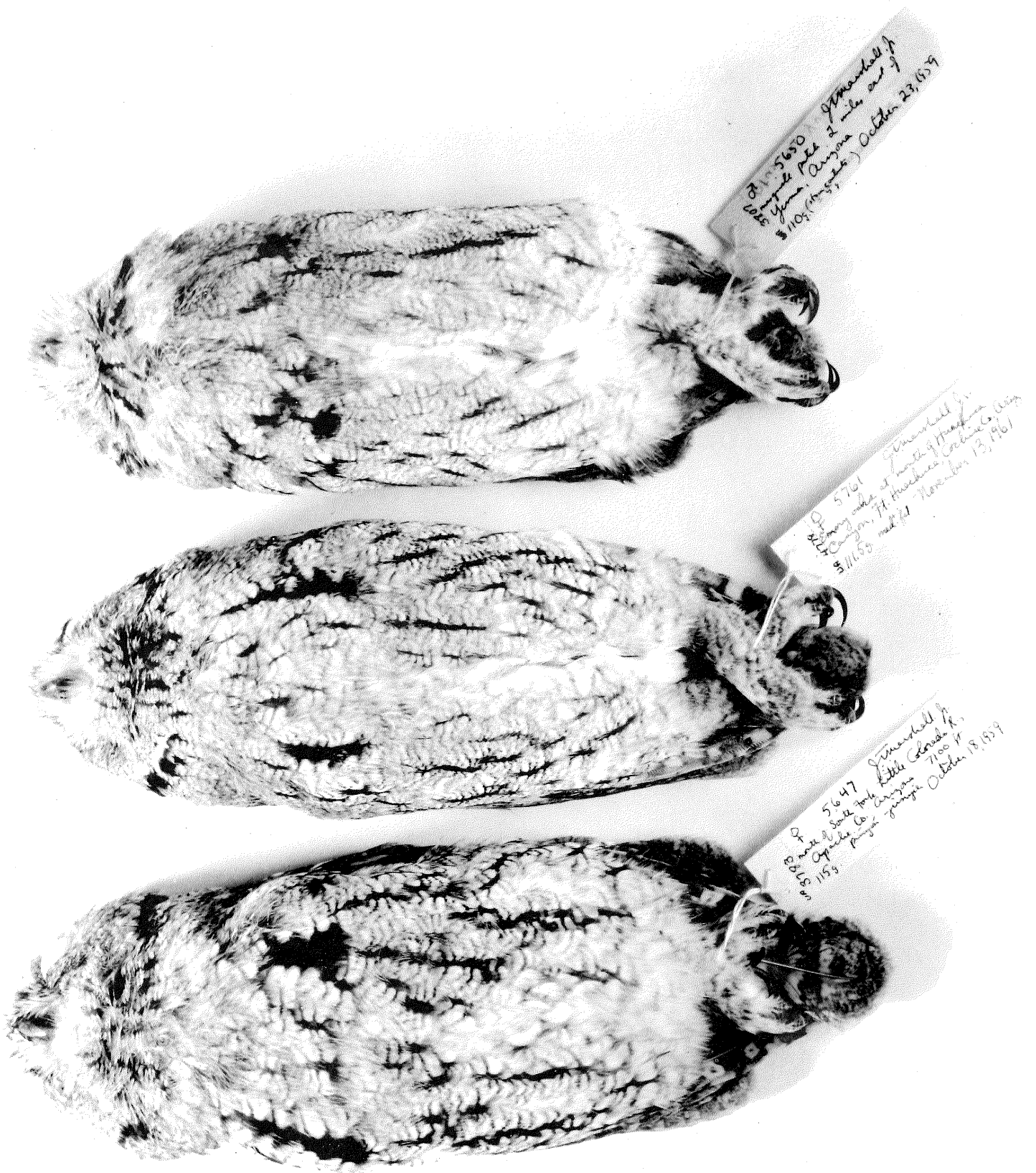
Fig. 15. *Otus asio*, Kennicottii Group: ventral view of same specimens shown in Fig. 14.

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Fig. 16. *Otus asio*, Kennicottii Group: lower, *aikeni*, Mogollon Plateau, Arizona; center, *cineraceus*, Fort Huachuca, Arizona; upper, *yumanensis*, Yuma Arizona.



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Fig. 17. *Otus asio*, Kennicottii Group: ventral view of same specimens shown in Fig. 16. Observe that *cineraceus* is intermediate in all respects between *yumanensis* and *aikeni*.

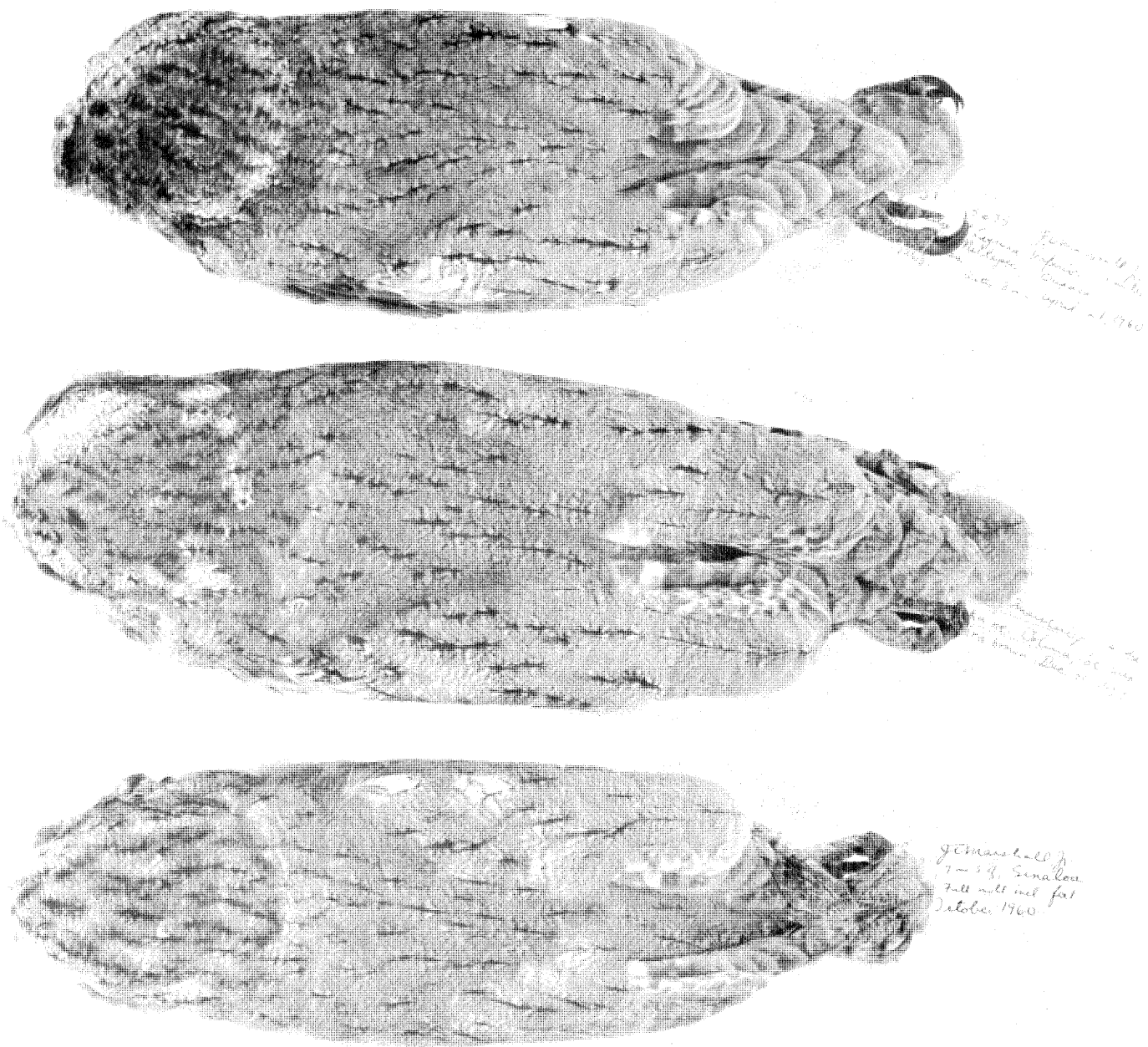


PLATE 18

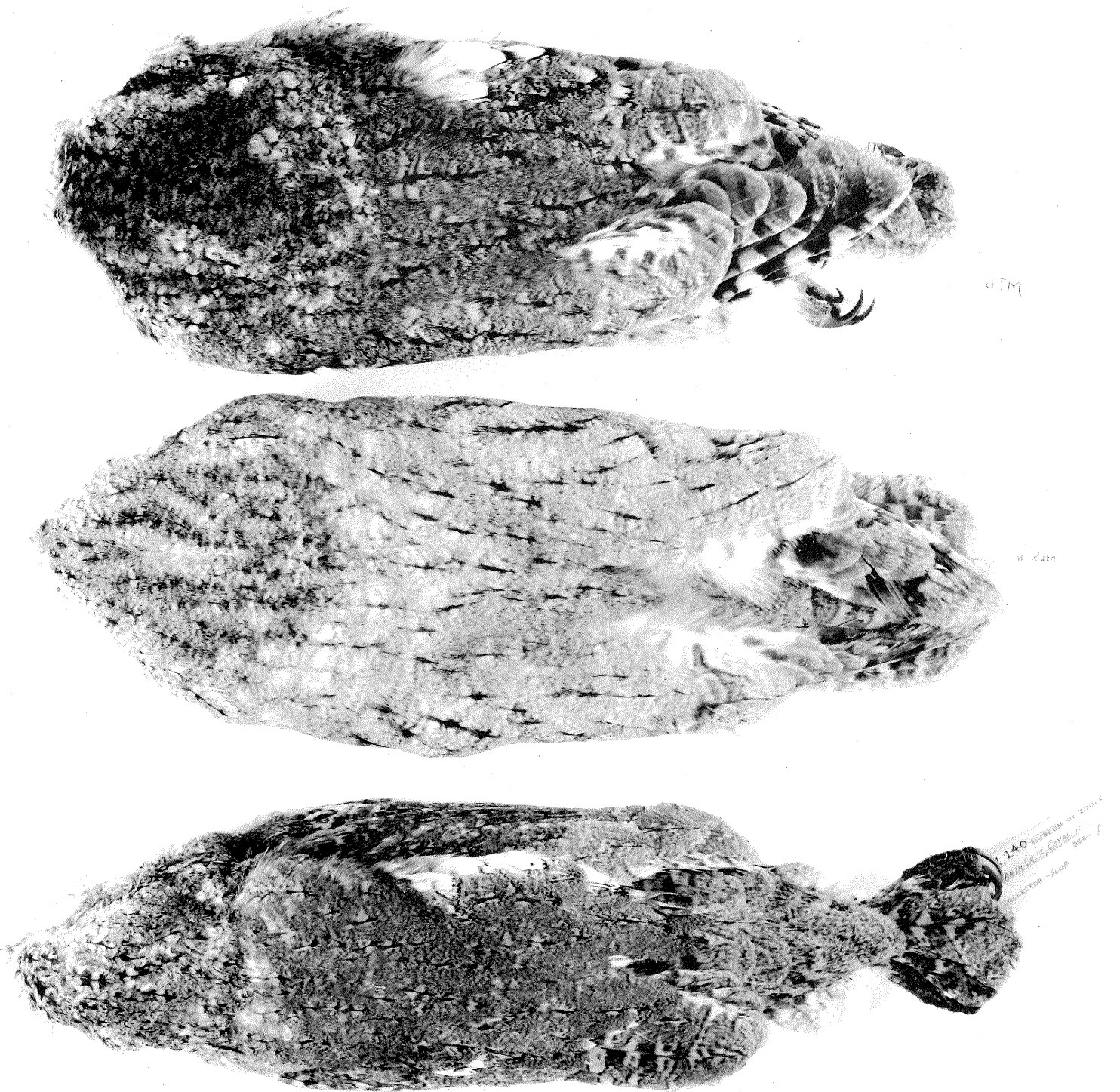
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Fig. 18. The vinaceous screech-owls of the Pacific coast of México. *Otus asio*, Kennicottii, *Seductus*, and *Cooperi* groups: bottom to top—*vinaceus*, coastal Sinaloa; *seductus*, Colima; *lambi*, Oaxaca.



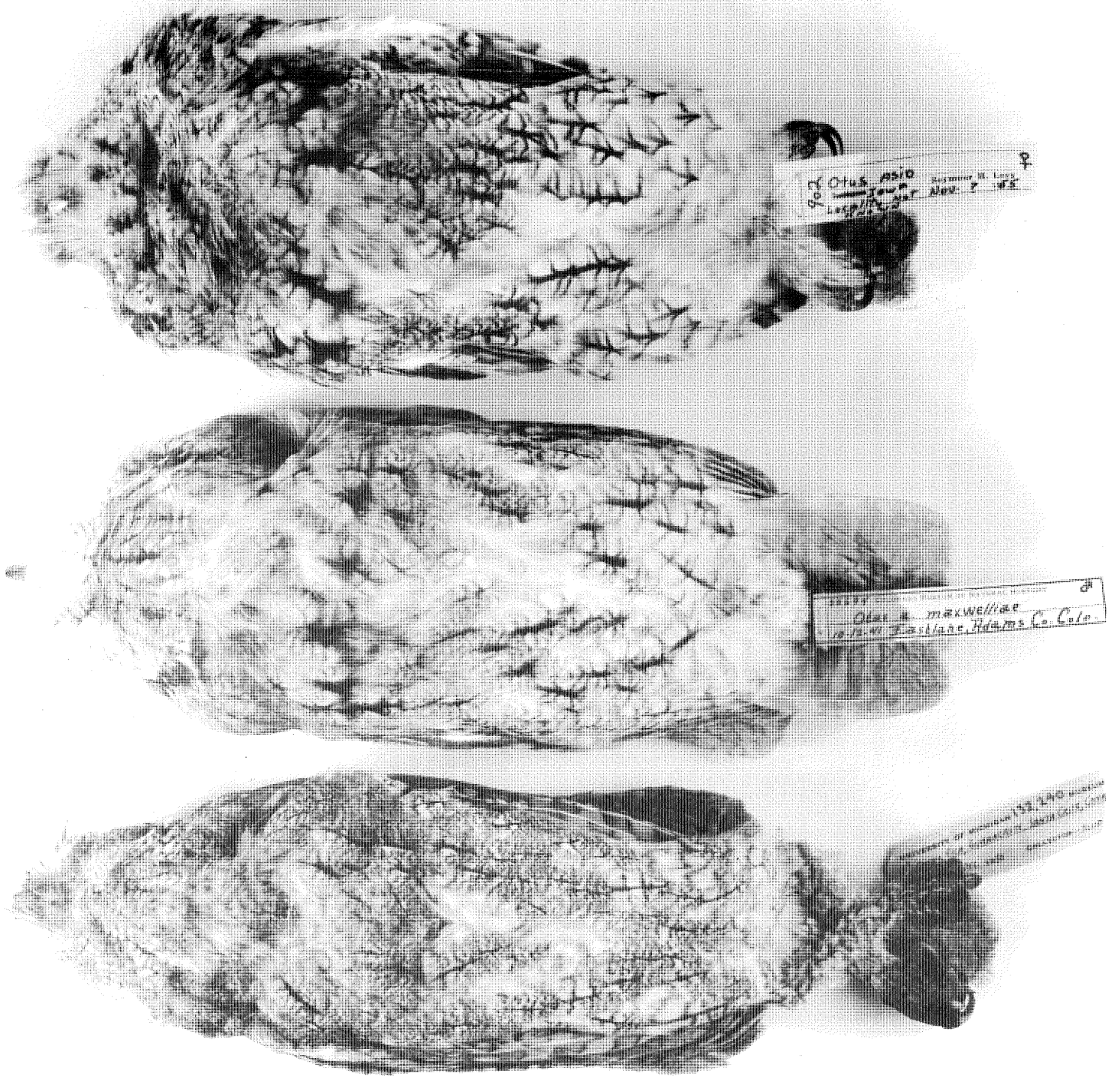
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Fig. 19. The vinaceous screech-owls of the Pacific coast of México—ventral view of the same specimens shown in Fig. 18.



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Fig. 20. *Otus asio*, Cooperi and Asio groups: bottom to top—*cooperi*, Costa Rica; *maxwelliae*, Colorado; *asio*, Iowa.



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Fig. 21. Ventral view of same specimens shown in Fig. 20. (Note: All figures of plumage are of the normal phase; none is of the red phase, either in the drawings or in the photographs.)

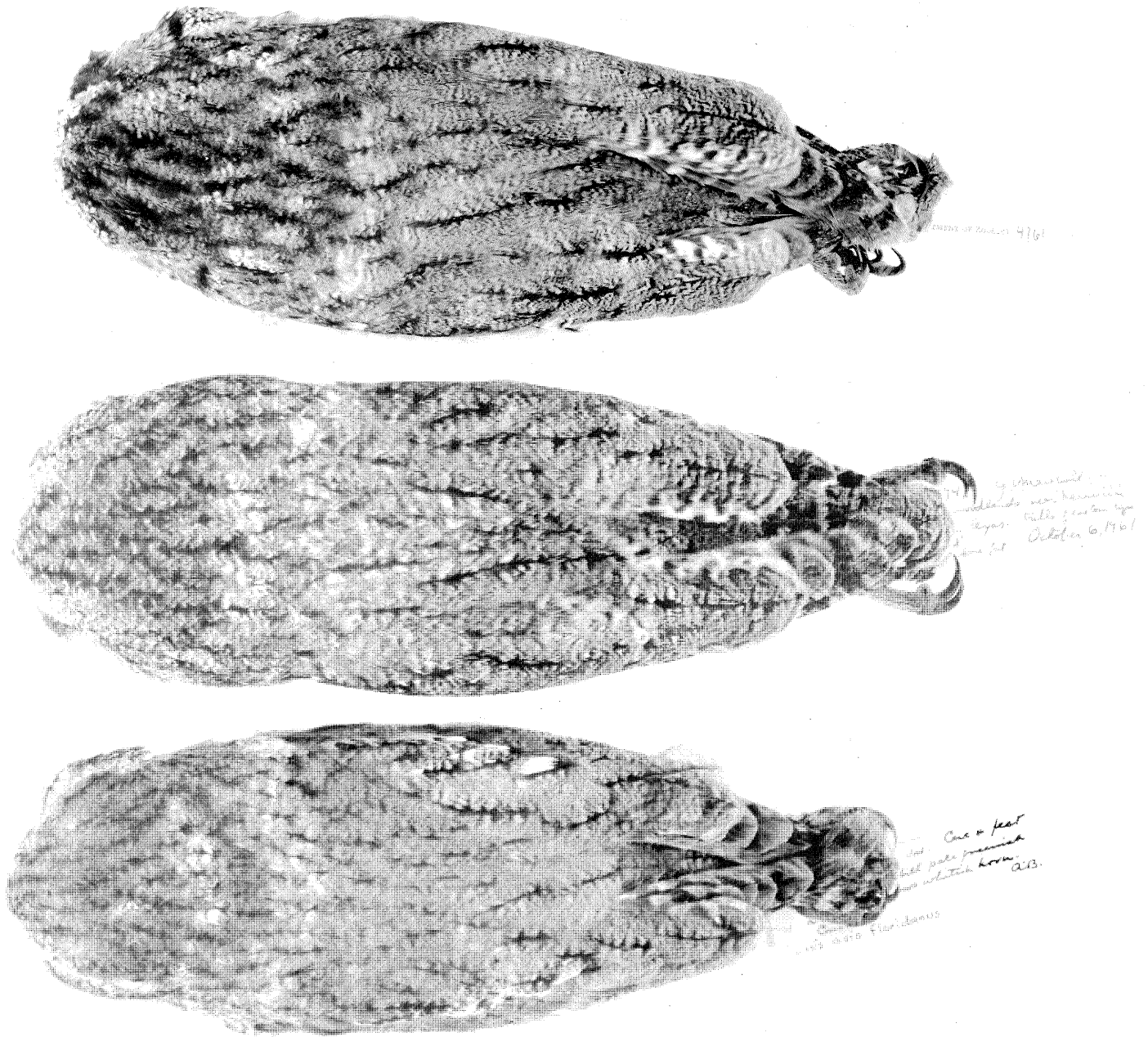
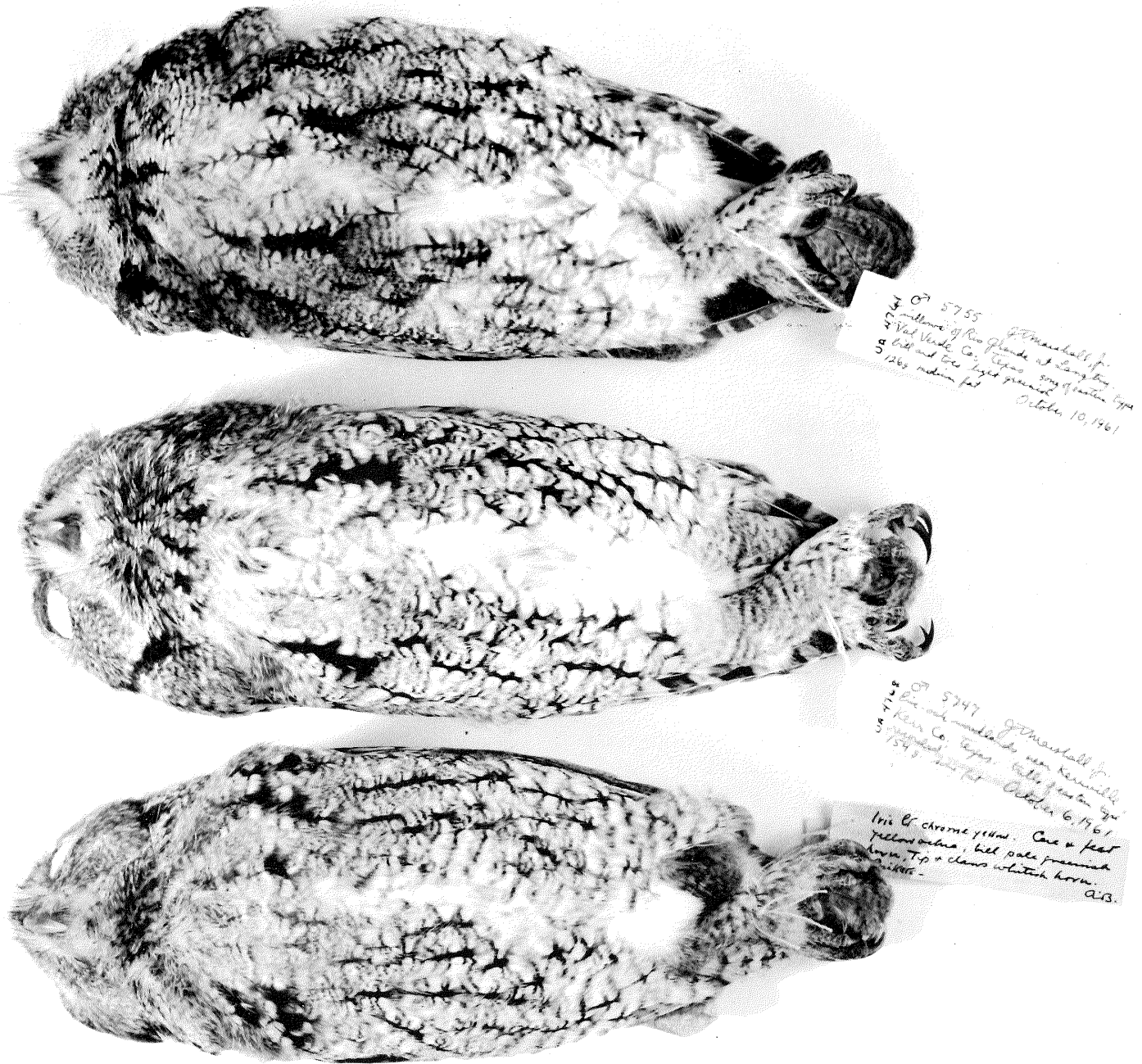


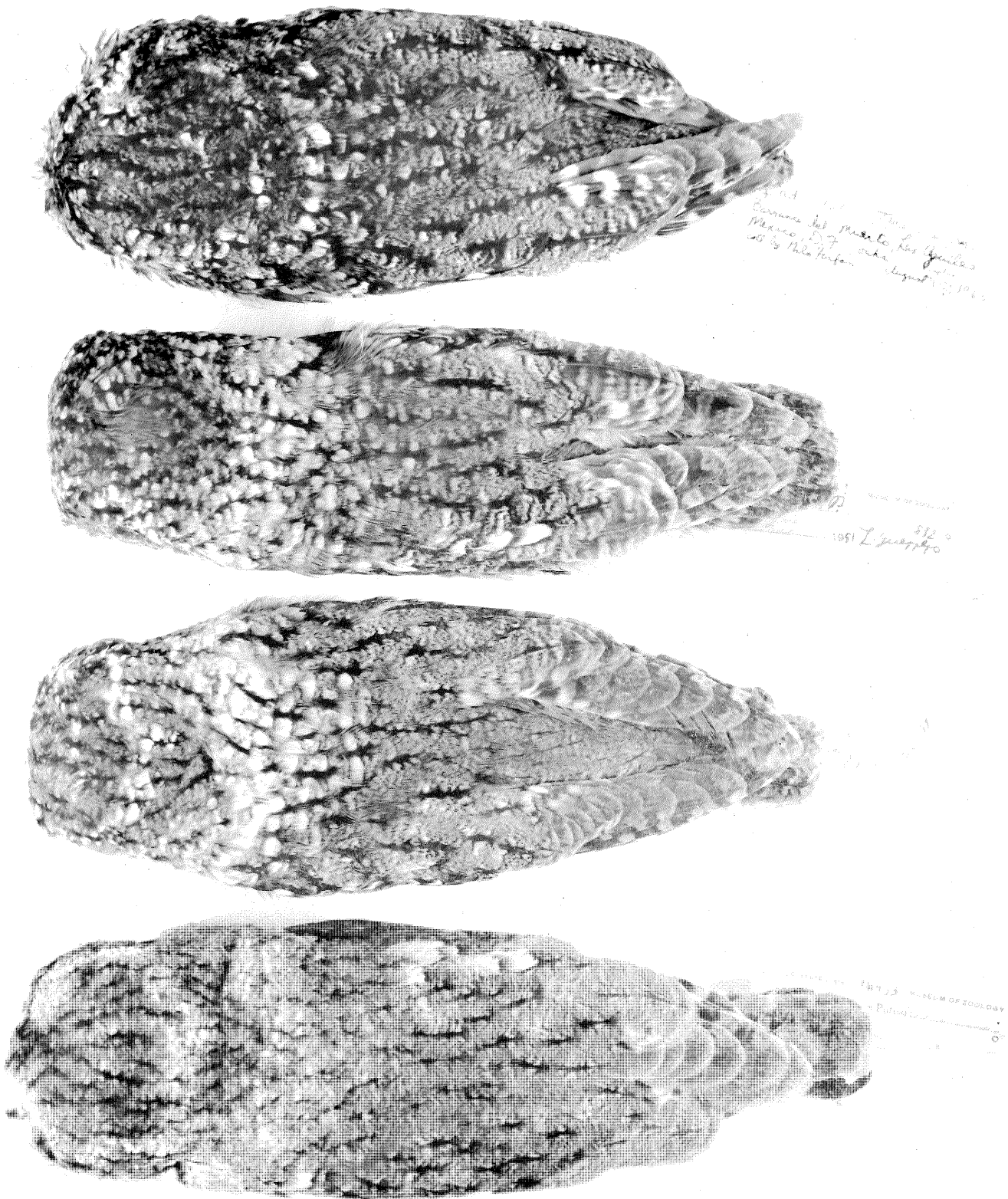
Fig. 22. *Otus asio*, Asio Group: top to bottom—*mcallii*, Langtry, Texas; *hasbroucki*, Kerrville, Texas; *floridanus*, Florida.

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Fig. 23. *Otus asio*, Asio Group: ventral view of same specimens shown in Fig. 22. The upper specimen, *mccallii*, has atypical coarse ventral markings (see Fig. 31).



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Fig. 24. *Otus asio* and *Otus trichopsis*: bottom to top—*Otus asio semplei*, San Luis Potosí; *Otus trichopsis aspersus*, Arizona; *Otus trichopsis* ssp.?, San Luis Potosí; *Otus t. trichopsis*, México, D. F.

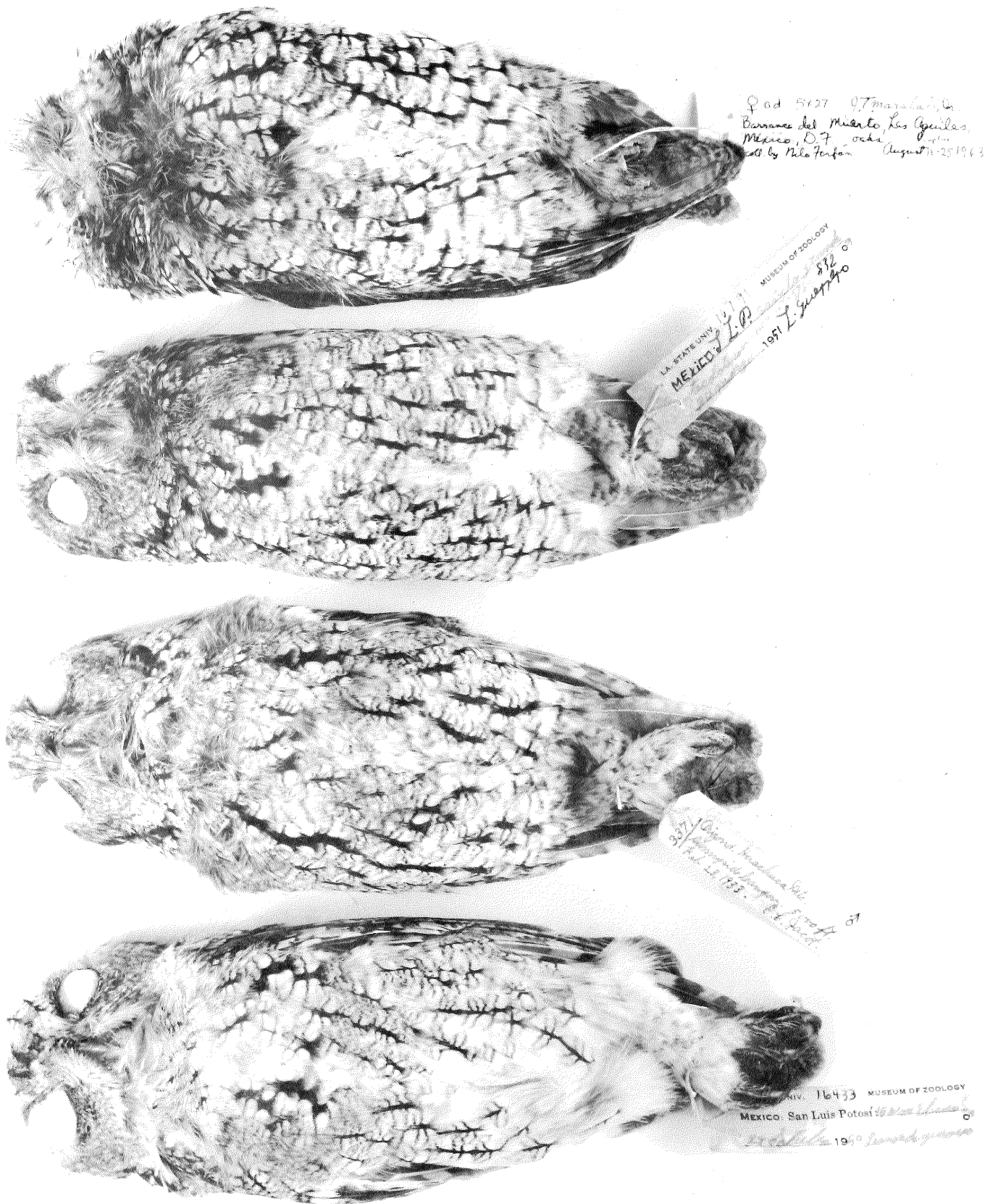
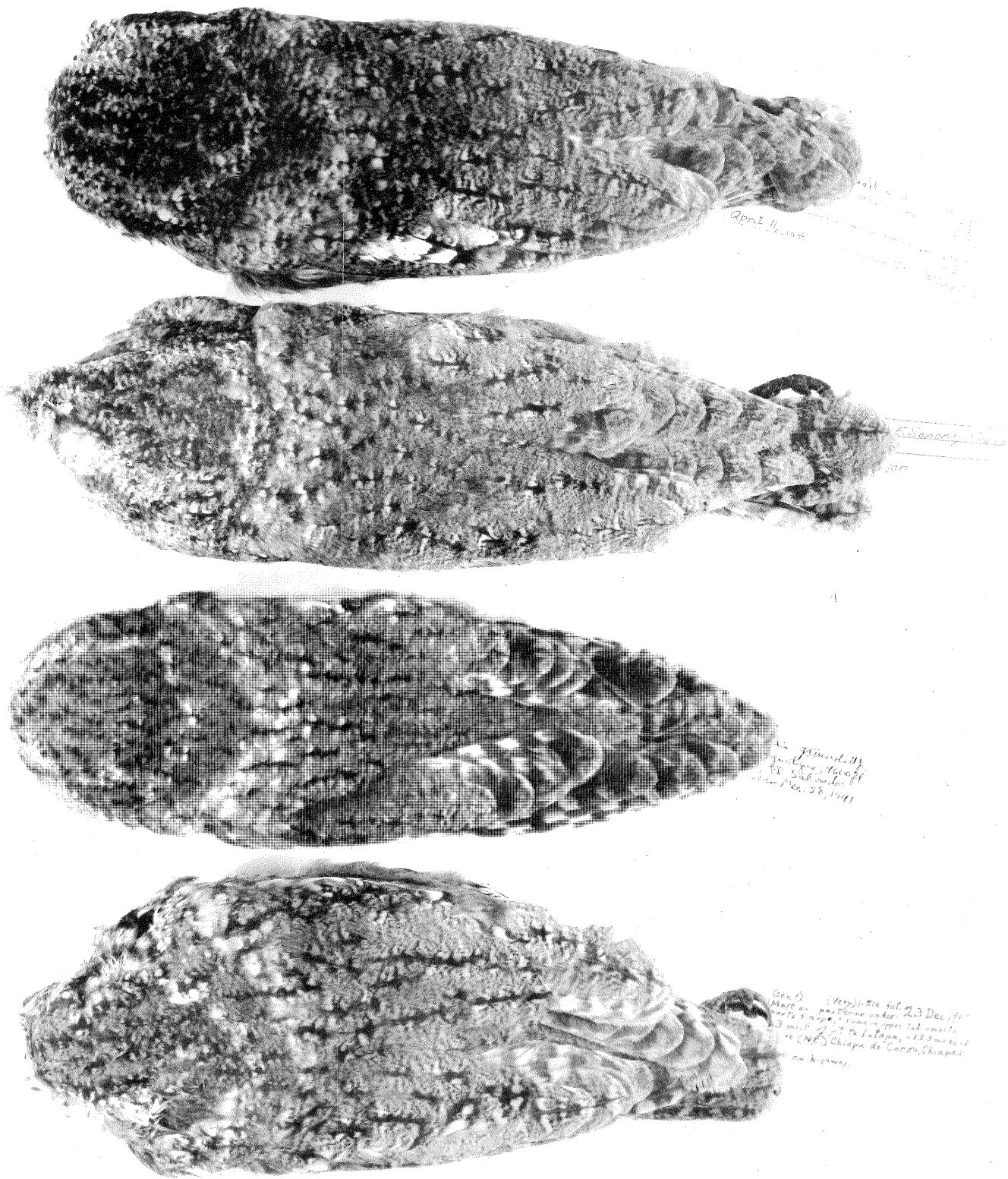


Fig. 25. *Otus asio* and *O. trichopsis*: ventral view of same specimens shown in Fig. 24.

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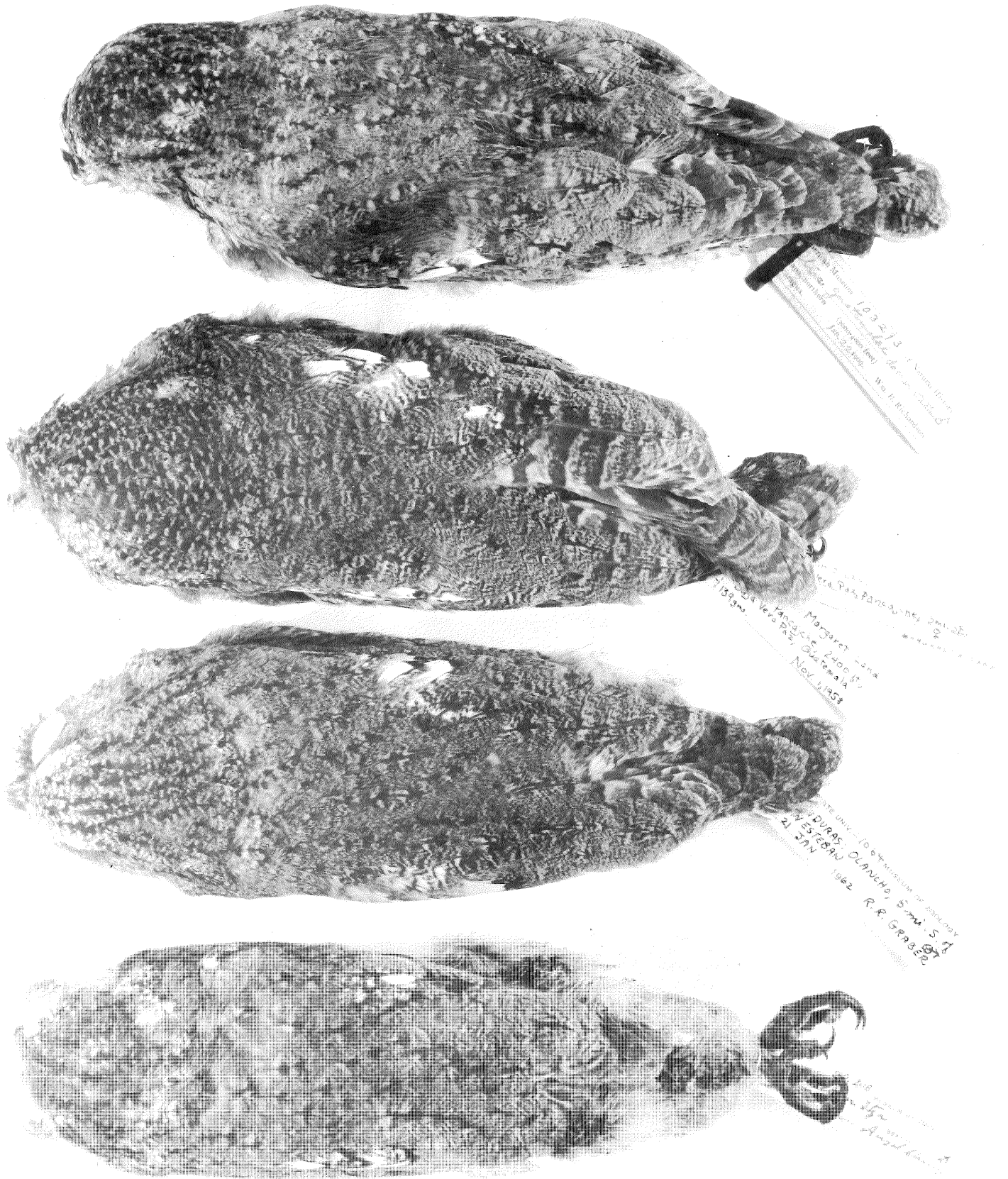
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Fig. 26. *Otus trichopsis* and *Otus guatemalae*: bottom to top—*Otus trichopsis* ssp.?, Chiapas; *Otus trichopsis mesamericanus*, Mt. Cacaguatique, El Salvador; *Otus guatemalae hastatus*, Sonora; *Otus guatemalae cassini*, Tamaulipas.



Fig. 27. *Otus trichopsis* and *O. guatemalae*: ventral view of same specimens shown in Fig. 26.

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Fig. 28. *Otus guatemalae*: bottom to top—*thompsoni*, Yucatán; *guatemalae*, Honduras; black *guatemalae*, Guatemala; *dacrysiactus*, Nicaragua. (Note: Even though I do not recognize all races, I use their names for discernible phenotypes.)

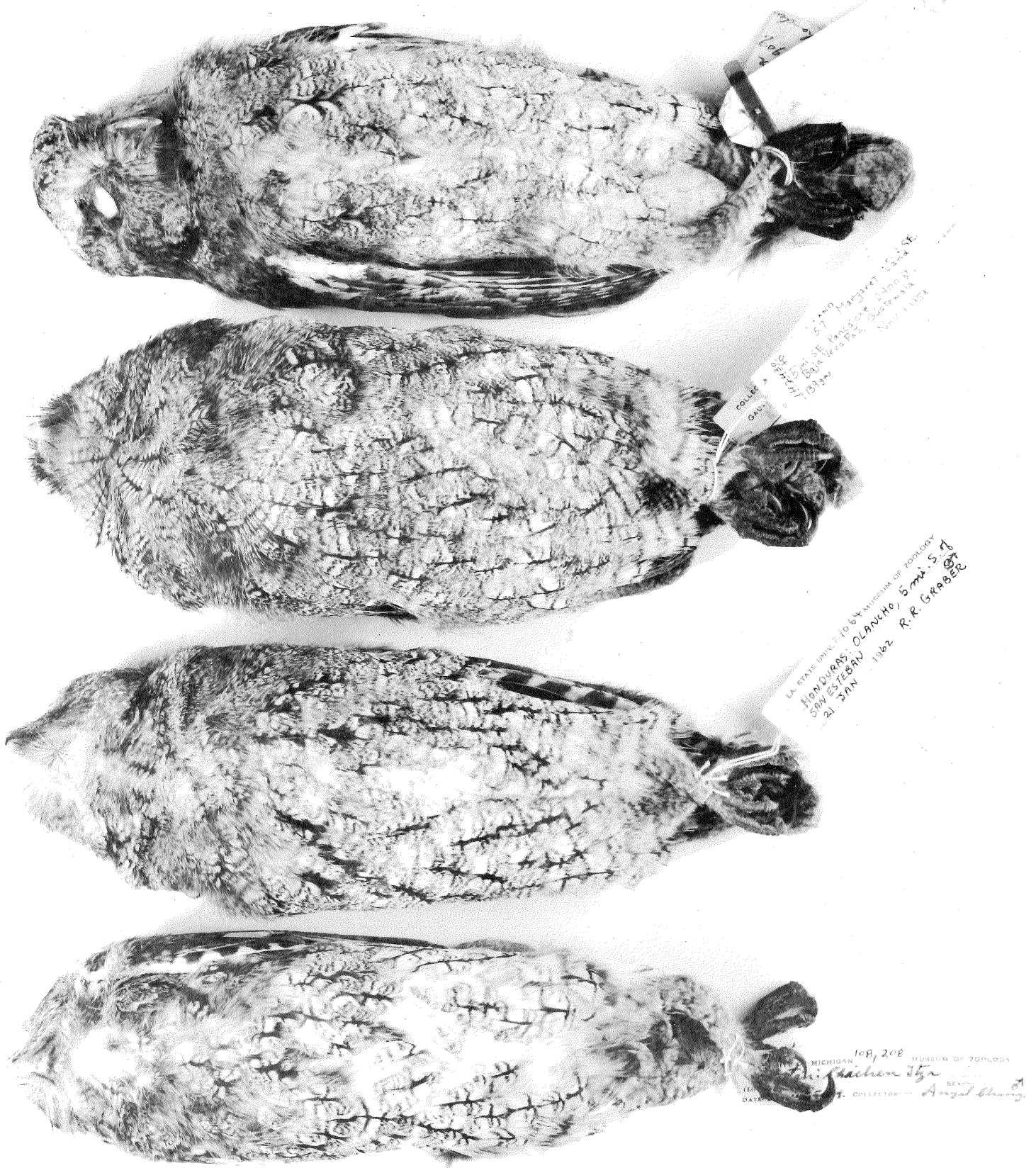
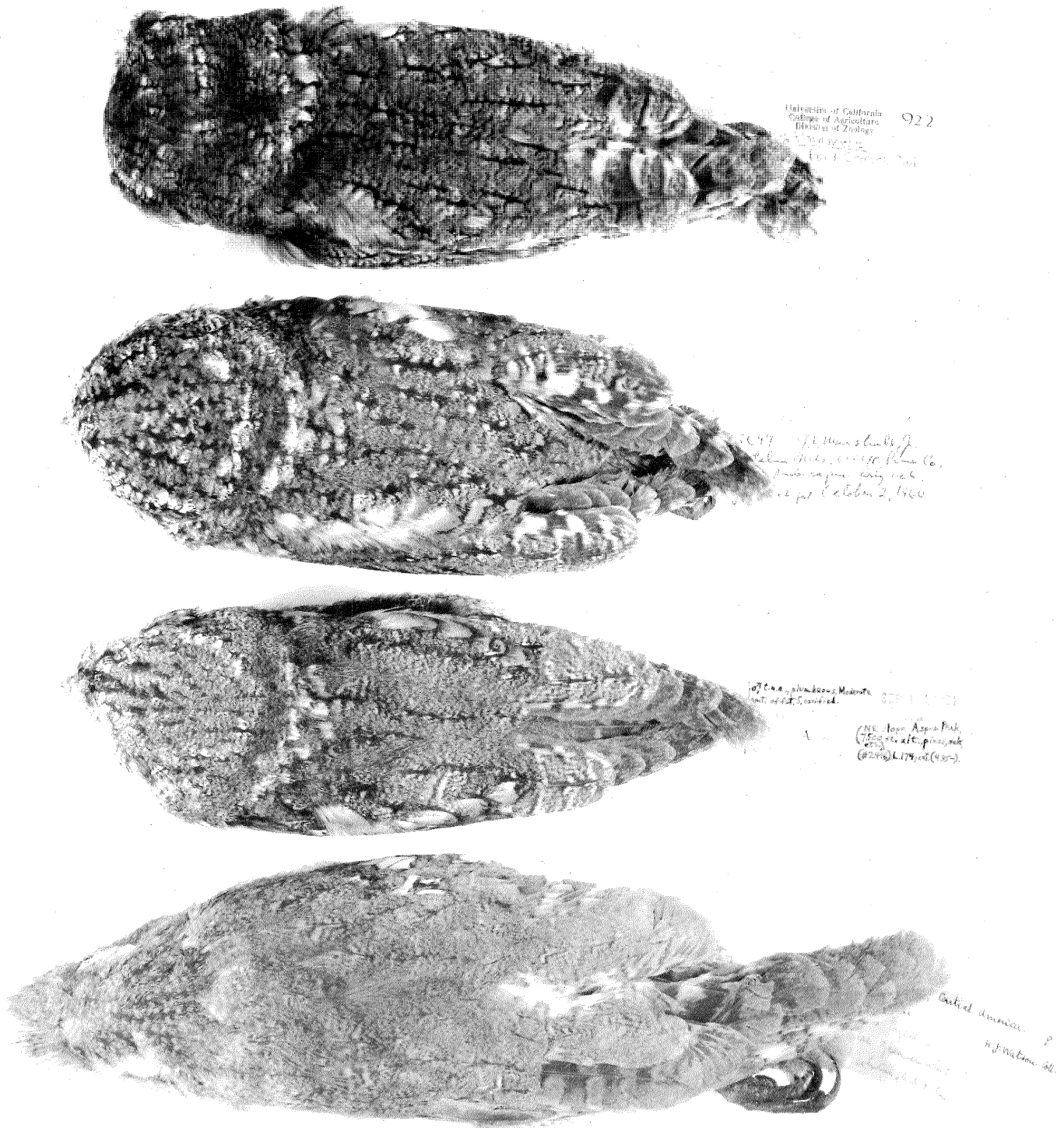
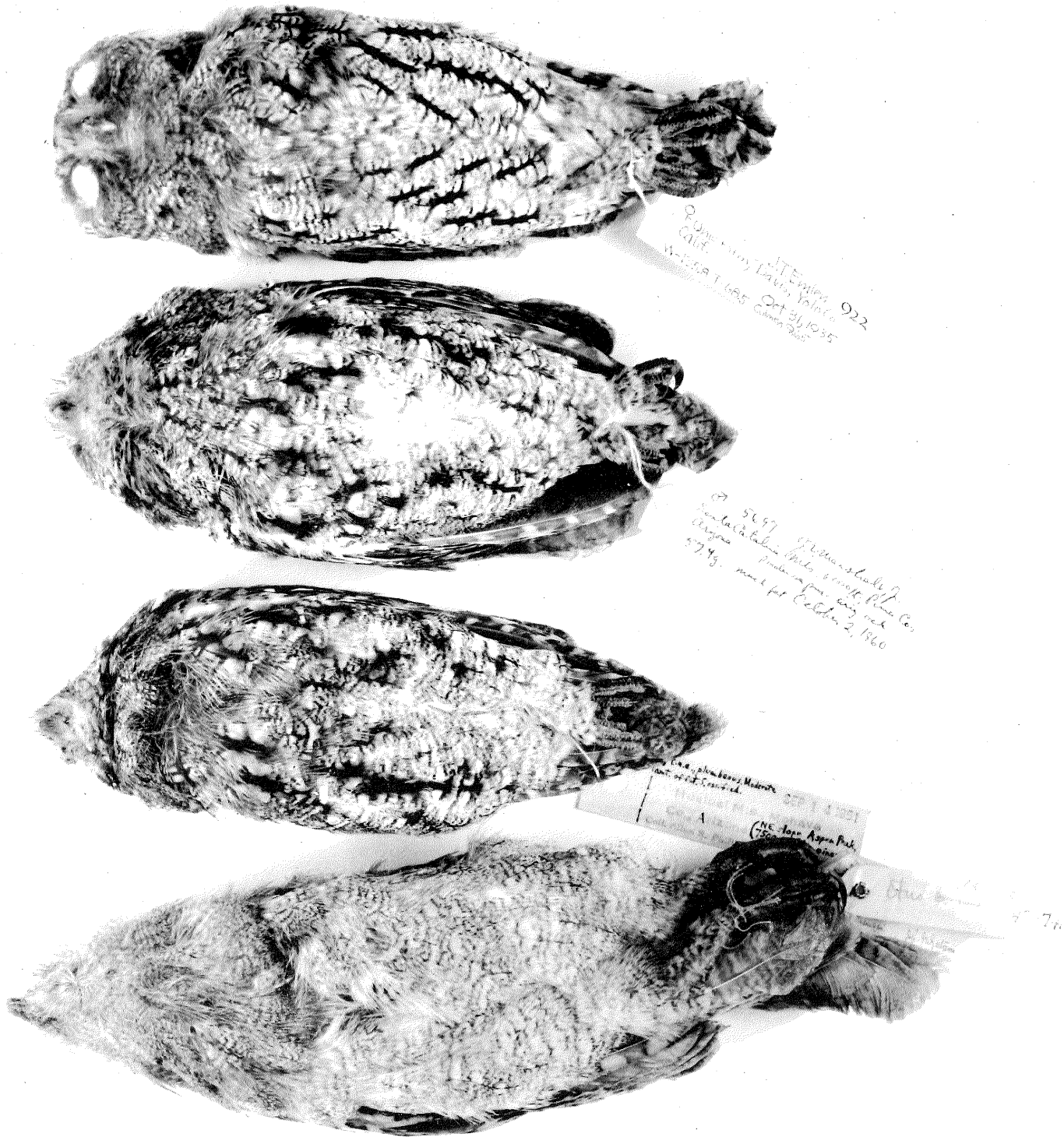


Fig. 29. *Otus guatemalae*: ventral view of same specimens shown in Fig. 28.



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Fig. 30. *Otus guatemalae* and *Otus flammeolus*: bottom to top—*Otus guatemalae* *vermiculatus*, Panamá; *Otus flammeolus*, black Great Basin-southern Rocky Mts. phenotype, Hualpai Mts., Arizona; *O. flammeolus*, typical phenotype, Catalina Mts., Arizona; *O. flammeolus*, red *rarus* phenotype, Davis, California.



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Fig. 31. *Otus guatemalae* and *O. flammeolus*: ventral view of same specimens shown in Fig. 30.

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